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# Historical Freshwater Inflow Alteration and its Potential Effect on Estuarine Biota in Gulf of Mexico Estuaries

## Workshop Summary



Pensacola Beach, Florida  
March 14-16, 1995



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## Background

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*In cooperation with the Freshwater Inflow Committee of the U.S. Environmental Protection Agency's Gulf of Mexico Program (GOMP), NOAA's Strategic Environmental Assessments (SEA) Division convened a workshop from March 14-16, 1995 to identify estuaries to examine important relationships among freshwater inflow alteration, estuarine habitat, and biological resources using information derived from the National Estuarine Inventory (NEI). Twenty-three Gulf scientists and estuarine resource managers participated in the workshop in Pensacola Beach, Florida. The primary goal was to identify and prioritize a subset of Gulf estuaries where freshwater inflow may potentially be managed to restore and/or enhance estuarine resources and habitat. Through a sequenced, consensus-building workshop process, five estuaries were selected that represent high-priority, freshwater-related habitat and resource issues across all Gulf estuaries. Plans are to conduct detailed, site-specific analyses for the five systems through the Freshwater Inflow Committee. This report summarizes the discussions and recommendations of the workshop participants, and provides a point of reference for the continuing evolution of the GOMP Freshwater Inflow Committee's long-term program.*

### EPA's Gulf of Mexico Program

The Gulf of Mexico Program is a cooperative partnership among Federal, State, and local government agencies, as well as people who use the Gulf. During the early stages of program development, eight priority environmental problems were identified, and the following Issue Committees established to address them: Marine Debris; Public Health; Habitat Degradation; Coastal and Shoreline Erosion; Nutrient Enrichment; Toxic Substances and Pesticides; Freshwater Inflow (FWI); and Living Aquatic Resources. There are important linkages among these issue committees, and the GOMP works to coordinate and integrate their activities accordingly.

The Freshwater Inflow Committee is charged with characterizing the problems associated with alterations to freshwater inflow into the Gulf and identifying appropriate ways to protect living marine resources. In support of this goal, the committee funded NOAA's SEA Division to conduct a workshop to provide a basis for integrating various activities with the other issue committees.

### Gulf of Mexico Estuaries

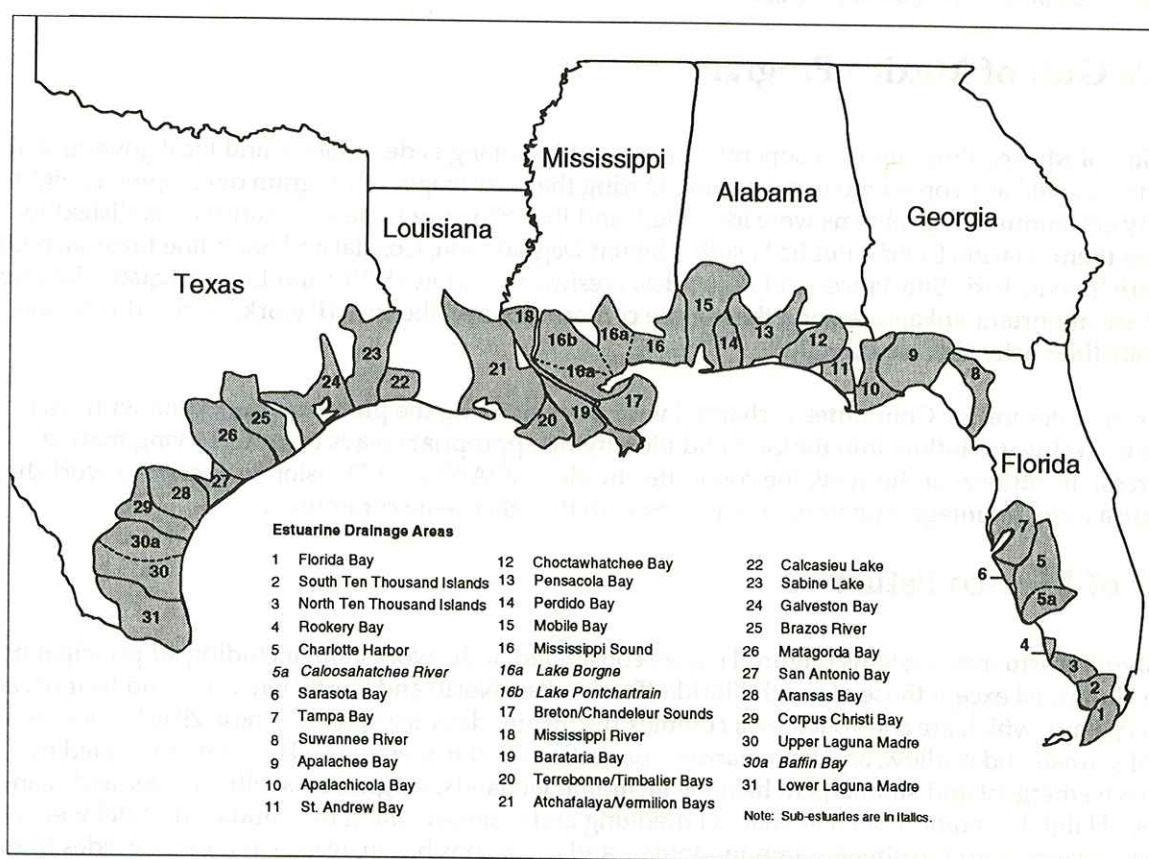
Twenty-nine estuarine systems (Figure 1) were considered at the workshop, including all principal bays of the Gulf coast except those of South Florida (Florida Bay, North and South Ten Thousand Islands, and Rookery Bay), which are controlled by a complex freshwater delivery system. These 29 estuaries are typically small and shallow, and have narrow connections to the open Gulf. They are dominated by extensive emergent and submergent habitats including wetlands, seagrasses, shellfish reefs, and mangroves. Habitat alteration, such as channel dredging and disposal, filling of subtidal and tidal wetlands, inlet stabilization, and freshwater impoundments and diversions has increased in recent decades to meet growing municipal, agricultural, and industrial demands.

Within the region, freshwater inflow volumes range two to three orders of magnitude, from the arid segments of the south Texas coast to the water-rich Mississippi delta. Equally significant is the timing of freshwater delivery to these estuaries, which ranges from seasonal dominance within the central Gulf to isolated, short-duration, high-intensity pulses in central Florida and south Texas. The timing and fluctuation of river flow are further modified by reservoirs, located on most major rivers flowing to Gulf estuaries. The importance of freshwater inflow to salinity and nutrient distributions, habitat, water circulation, and pollutant transport is directly affected by both the volume and timing of freshwater inputs. Therefore, its influence varies both between estuaries and within any given estuary.

At the extreme ends of the Gulf are the shallow, high-salinity estuaries of the southwest Florida peninsula and south Texas, which receive minimal freshwater input. Physical characteristics of these systems sharply contrast with those of the broad, water-rich, low-salinity embayments located between Mobile Bay and the Atchafalaya River delta. Intermediate conditions exist from Suwannee River to Perdido Bay and from Calcasieu Lake to Matagorda Bay. In these areas estuaries are relatively deep, receive moderate freshwater inflow, and have intermediate salinity concentrations.

Freshwater also conveys important nutrients, sediments, pollutants, and pathogens to Gulf estuaries that may be sensitive to past or future alteration of freshwater delivery. These issues, however, were not directly addressed at this workshop.

Figure 1. Gulf of Mexico estuaries





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## SEA's National Estuarine Inventory Program

Since the late 1980s, SEA has been conducting strategic assessments of Gulf of Mexico estuaries, watersheds, and their resources. Existing data sets that consistently describe physical environments, biological resources, water quality, pollution sources, and human activities in the Gulf region are components of a nationwide program to assess the health and use of estuarine environments. Such information is vital for an objective, unbiased approach to define estuarine issues (or problems) consistently, and to compare the relative priority of these issues across all Gulf estuaries. The temporal and spatial resolution of this information is sufficient for making meaningful first-order (or screening-level) comparisons and rankings. The Gulf-wide perspective offered by these data sets provided a unique opportunity for workshop participants to evaluate the severity and representativeness of conditions in their estuaries within a larger context. Each participant was provided with a notebook of data summaries describing freshwater inflow trends, salinity variability, and biota for each estuary in the region.

Nearly all the information presented at the workshop was derived from two programs within SEA's National Estuarine Inventory (NEI): the Estuarine Living Marine Resources (ELMR) Program and the Estuarine Salinity Characterization Project. Both programs represent long-term synthesis and assessment activities jointly conducted with numerous Gulf institutions and experts. Databases from these programs were restructured to facilitate the development of the ranking factors in Part 1 of the workshop.

In contrast, analyses of historic freshwater inflow trends and the "Biosalinity Index (BSI)" were specifically developed for this workshop. Both data sets were designed to ensure consistency and comparability with the existing NEI spatial framework. The BSI is based on data available through the ELMR Program and Salinity Characterization project. The freshwater analyses were developed by SEA, and refined through a technical review process involving 15 Gulf hydrologists and scientists prior to the workshop.

An expanded description of how this information was used in the workshop is provided in Appendices 1-3.

## Workshop Participants

Twenty-three persons attended the workshop, all from the Gulf of Mexico region (Appendix 4). Attendees were selected to ensure adequate technical expertise, geographic representation across the Gulf states, and institutional diversity. There were six Federal participants, 10 from State and local agencies, and seven from nongovernment organizations and universities. To keep the workshop manageable, invitations could not be extended to all interested persons. However, this document will be distributed to people beyond the workshop participants, and their comments solicited.



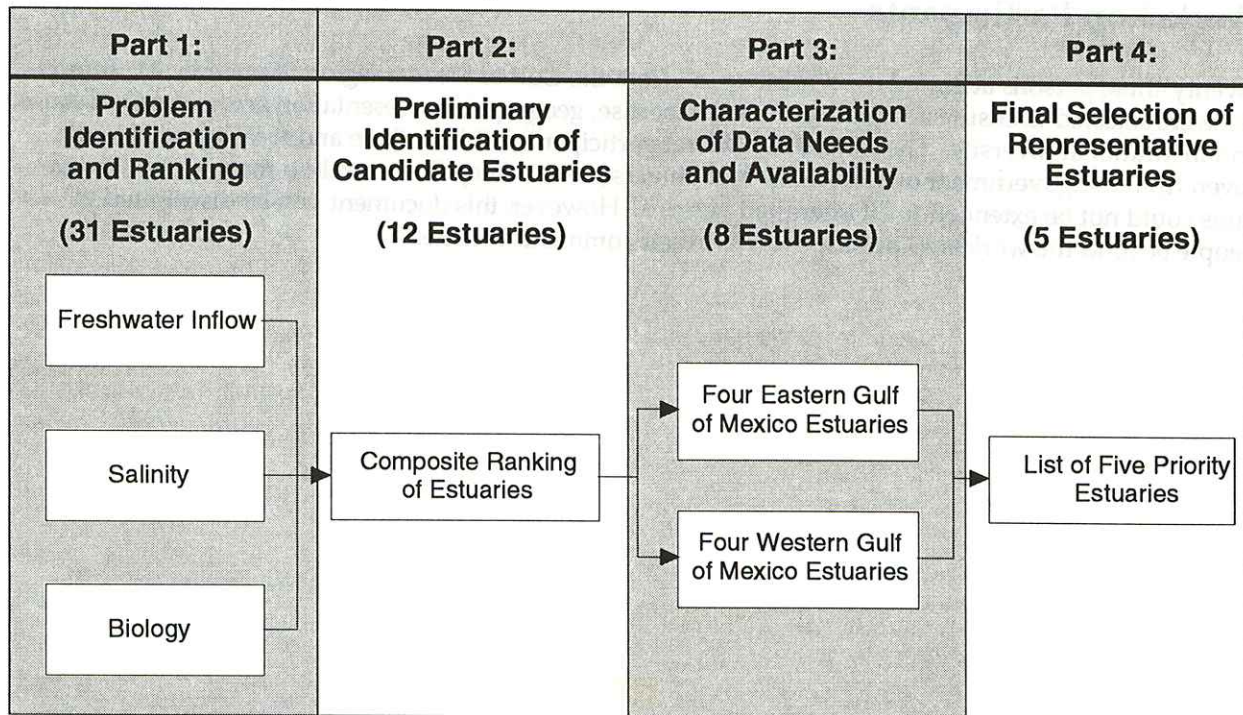
# Overview of the Approach and Key Results

## Approach

The workshop was divided into four facilitated work sessions through which participants could interactively reach consensus on session objectives. As noted below, the four-part process (Figure 2) included both plenary and independent work sessions to evaluate important relationships among freshwater inflow alteration, estuarine habitat (represented by estuarine salinity), and potentially salinity-sensitive biological resources for 29 Gulf of Mexico estuaries:

- Part 1: Problem Identification and Rankings (three simultaneous work sessions); The NEI data provided by SEA was used in each group to develop ranking factors that quantify the extent of the problem.
- Part 2: Preliminary Identification of Candidate Estuaries (plenary); A composite score was developed for each estuary by combining the rankings from each work session in Part 1. Estuaries with the highest rankings were identified, and the representativeness of that subset was determined in relation to the freshwater-salinity-biology issues across other Gulf estuaries.
- Part 3: Information Needs and Data Availability for Representative Estuaries (two simultaneous work sessions); In order to conduct the site-specific analysis, sufficient data is required. This work session was used to determine if such data are available to further explore freshwater-salinity-biology relationship.

Figure 2. Process for identifying and prioritizing estuaries





Part 4: Final Selection of Representative Estuaries (plenary). The final list of five estuaries was verified.

The workshop format provided a systematic approach for encoding the participants' preferences and recommendations. A series of worksheets was developed to guide discussions and provide a consistent format for organizing results.

## Part 1: Problem Identification and Rankings

Participants were assigned to one of three work groups focusing on a specific component of the freshwater-salinity-biology relationship. As an initial step, each work group received a background set of data generated by the SEA Division (see Appendices 1-3) to provide a basis for the development of factors for inter-estuarine comparisons. The work group then used these factors to rank estuaries as high, medium, or low to compare and contrast the relative importance of each estuary for that discipline. An estuary received a high ranking if it met the criteria outlined in Table 1.

Table 1. Definition of high-ranking estuary for each work group

| Group             | Focus   | A "high-ranking" estuary is:   |
|-------------------|---|--|
| Freshwater Inflow | Historic freshwater inflow trends and associated watershed characteristics  | Statistically significant trends in historical freshwater delivered to the estuary, potentially due to anthropogenic activities in the watershed |
| Salinity          | Salinity variability associated with freshwater inflow                      | Large changes in seasonal salinity concentrations, primarily due to freshwater inflow changes  |
| Biology           | Biological resources potentially sensitive to changes in estuarine salinity | High number of potentially salinity-sensitive species and/or limited area of preferred salinity zone available in estuary                        |

**Freshwater Inflow (Appendix 1).** Nine ranking factors were developed to address aspects of estuarine freshwater inflow. Information was derived primarily from U.S. Geological Survey data sets adapted to SEA's NEI framework. Four ranking factors were developed to prioritize estuaries based on increases or decreases in historical seasonal inflows. For each estuary, seasonal freshwater trends were determined from 15-year moving averages of USGS gaged streamflow data for three-month high- and low-flow seasons. Five other ranking factors, describing watershed activities that affect freshwater inflow, were based on combinations of population trends, reservoir characteristics, and proposed management actions. At the end of the work session, a scoring system was developed to combine the nine ranking factors for each estuary to determine the overall influence of historical freshwater inflow alteration in each system.

**Salinity Variability (Appendix 2).** Six ranking factors were developed to describe the temporal and spatial variability of salinity and the extent to which variability is associated with freshwater inflow. Information was adapted from the SEA report, *Salinity Characteristics of Gulf of Mexico Estuaries* (Orlando, et. al, 1993). In this report, surface- and bottom-salinity distributions were defined at 5 ppt intervals for two three-month periods reflecting typical and present-day high- and low-salinity conditions for each estuary. Prior to the workshop, SEA digitized the seasonal salinity distributions for each estuary and developed estimates of estuarine surface area represented by each salinity zone. This information was captured in electronic spreadsheet format and used to develop ranking factors during this work session. At the end of the work session, a scoring system was developed to combine the six ranking factors for each estuary and determine the overall influence of freshwater inflow on salinity variability in each system.



**Salinity-Sensitive Biota (Appendix 3).** The Biosalinity index (BSI) was developed to assess biological sensitivity of GOM resources to changes in salinity regimes. The BSI integrates SEA's ELMR biological data with its Gulf salinity characterization information. Data is integrated on the temporal and spatial distribution and relative abundance of 44 important fishes and macro-invertebrates found in Gulf estuaries and their use of five biologically based salinity zones. It was used to develop five ranking factors for selected individual species and a composite indicator for all 44 species in each estuary. Two other ranking factors were developed that characterized submerged aquatic vegetation and ecological resiliency. At the end of the work session, a scoring system was developed to combine the seven ranking factors for each estuary and determine the overall influence of salinity on biota in each system.

## Part 2: Preliminary Identification of Candidate Estuaries

Through a facilitated plenary session, participants developed a scoring system to integrate the results of Part 1. The goal was to identify those estuaries receiving the highest rankings across all three disciplines (Table 2). Participants then reviewed the subset of priority estuaries receiving the highest rankings to determine if they should be considered for refined analyses of the freshwater-salinity-biology relationship

Table 2. Overall Ranking by estuary based on composite of ranking factors used in each working session

| Estuary Code | Estuary Name               | FWI Score | Salinity Score | Biology Score | Total Score | Bin Rank |
|--------------|----------------------------|-----------|----------------|---------------|-------------|----------|
| G050         | Charlotte Harbor           | 5         | 5              | 5             | 15          | H        |
| G051         | Caloosahatchee River       | 5         | 5              | 5             | 15          | H        |
| G162         | Lake Pontchartrain         | 5         | 5              | 5             | 15          | H        |
| G120         | Choctawhatchee Bay         | 5         | 5              | 3             | 13          | H        |
| G161         | Lake Borgne                | 5         | 5              | 3             | 13          | H        |
| G240         | Galveston Bay              | 5         | 5              | 3             | 13          | H        |
| G290         | Corpus Christi Bay         | 5         | 3              | 5             | 13          | H        |
| G190         | Barataria Bay              | 5         | 3              | 5             | 13          | H        |
| G070         | Tampa Bay                  | 5         | 5              | 1             | 11          | H        |
| G170         | Breton/Chandeleur Sounds   | 5         | 3              | 3             | 11          | H        |
| G140         | Perdido Bay                | 3         | 3              | 5             | 11          | H        |
| G210         | Atchafalaya/Vermilion Bays | 3         | 3              | 5             | 11          | H        |
| G230         | Sabine Lake                | 5         | 1              | 3             | 9           | M        |
| G060         | Sarasota Bay               | 5         | 3              | 1             | 9           | M        |
| G280         | Aransas Bay                | 3         | 1              | 5             | 9           | M        |
| G310         | Lower Laguna Madre         | 3         | 1              | 5             | 9           | M        |
| G130         | Pensacola Bay              | 3         | 3              | 3             | 9           | M        |
| G180         | Mississippi River          | 3         | 3              | 3             | 9           | M        |
| G200         | Terrebonne/Timbalier Bays  | 3         | 3              | 3             | 9           | M        |
| G260         | Matagorda Bay              | 3         | 5              | 1             | 9           | M        |
| G100         | Apalachicola Bay           | 1         | 5              | 3             | 9           | M        |
| G300         | Upper Laguna Madre         | 3         | 1              | 3             | 7           | M        |
| G080         | Suwannee River             | 3         | 3              | 1             | 7           | M        |
| G040         | Rookery Bay                | 1         | 1              | 5             | 7           | M        |
| G220         | Calcasieu Lake             | 1         | 1              | 5             | 7           | M        |
| G250         | Brazos River               | 1         | 1              | 5             | 7           | M        |
| G150         | Mobile Bay                 | 1         | 5              | 1             | 7           | M        |
| G090         | Apalachee Bay              | 1         | 3              | 1             | 5           | L        |
| G110         | St. Andrew Bay             | 1         | 3              | 1             | 5           | L        |
| G160         | Mississippi Sound          | 1         | 3              | 1             | 5           | L        |
| G270         | San Antonio Bay            | 3         | 1              | 1             | 5           | L        |



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required for habitat suitability analysis. An estuary was removed from this list if it did not meet the following criteria:

- The estuary has clearly experienced long-term freshwater inflow changes that are likely to impact important salinity-sensitive biota; or
- The estuary represents high-priority environmental conditions (with respect to the freshwater-salinity-biology relationship) in other Gulf estuaries; and
- The estuary offers reasonable management opportunities.

Both Breton and Chandeleur Sounds estuary and Barataria Bay did not meet either criteria because of either recently completed or proposed diversions from the Mississippi River. In addition, Charlotte Harbor and Caloosahatchee River were combined into one estuary, separate from lakes Pontchartrain and Borgne. Ultimately, eight estuaries were selected: Charlotte Harbor and Caloosahatchee River; Tampa Bay; Choctawhatchee Bay; Perdido Bay; Lakes Pontchartrain and Borgne; Atchafalaya and Vermilion Bays; Galveston Bay; and Corpus Christi Bay.

### **Part 3: Information Needs and Data Availability for Representative Estuaries**

This session was conducted to determine information needs and data availability for site-specific analyses of the freshwater-salinity-biology relationship for the eight estuaries identified in Part 2. Participants were separated into two facilitated work groups, representing the eastern and western Gulf of Mexico regions, and instructed to examine four estuaries each. Participants first identified other morphologic, habitat, and water-quality parameters beyond salinity and freshwater inflow believed to be required for site-specific analysis, then qualitatively assessed data availability for each of these parameters. Data availability was judged to be either high (readily available), medium (difficult to obtain), or low (unavailable).

### **Part 4: Final Selection of Representative Estuaries**

Participants reviewed the results of Part 3 in plenary to confirm the appropriateness of the subset of estuaries meeting the criteria identified in Part 2. Choctawhatchee Bay and Lakes Pontchartrain and Borgne were determined to have too little data and information available for future site-specific analyses, and were therefore removed from the list. In addition, Tampa Bay was excluded due to its geographic proximity to Charlotte Harbor, and because Charlotte Harbor represents a potential freshwater use and estuarine resource conflict typical of other Gulf estuaries. In all, five estuaries were identified as representative: Charlotte Harbor and Caloosahatchee River; Perdido Bay; Atchafalaya and Vermilion Bays; Galveston Bay; and Corpus Christi Bay.

### **How Well Did the Process Work?**

Comments received from GOMP officials and a post-workshop survey of participants indicated favorable responses to both the approach and screening-level data sets used. Constructive comments were also provided to refine aspects of the workshop process.

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**Data.** The data and information SEA provided to participants was perhaps the factor that generated the most commentary. It was agreed that the information both stimulated and maintained discussions focused on work session objectives. Further, the consistency of the information and its level of detail was considered suitable for making high-order assessments and inter-estuarine comparisons. Thus, the data was acknowledged to be critically important given the range of issues, workshop objectives, and time constraints. Some respondents, however, felt that the physical and hydrologic information might have been better used if participants could have reviewed it before the workshop.

**Pre-Workshop Technical Review.** Before the workshop, 15 participants were asked to provide technical guidance on analytical methods and presentation formats for the freshwater inflow components. This effort refined the value and accuracy of the information used at the workshop, and it was suggested that a similar effort, although labor- and time-intensive, could have been beneficial for the salinity and biology components as well.

**Minor Inconsistencies.** While every attempt was made to maintain an objective, unbiased approach, it was suggested that the criteria to evaluate both the relative priority of estuaries and relative abundance of existing information be more explicit. This could be expanded to include follow-up activities to inventory data and information availability, and to identify other freshwater inflow-related issues beyond salinity and potentially biologically sensitive species.

## Next Steps

After reviewing this workshop summary and the recommended list of estuaries, a final list of candidate estuaries for further detailed analyses will be developed. These estuaries will become the focus for habitat suitability modeling as outlined in the Freshwater Inflow Issue Committee's Action Item Agenda. Work on this element of the program is anticipated to begin in this fiscal year.



# Appendix 1: Freshwater Inflow

## Preliminary Assessments

A procedure was devised to determine long-term trends in freshwater inflow. The daily discharge record from a select combination of stream flow gages was used in the calculations. These figures were added together and subsequently scaled up by the ungaged area for that collection of gages only during those periods for which data existed for contributing stations. This daily record was then aggregated to monthly averages of the daily flow for each year over the entire period of record (POR). The 12 long-term monthly means based on the adjusted discharge record were also determined, and the minimum monthly mean was used to establish the beginning month of the water year for that system. The data was subdivided into three-month high- and low-flow periods determined uniquely for each water year, based on the highest or lowest three-month average. The three monthly values of each high and low period were then averaged to get a seasonal freshwater inflow value for that year.

The resulting seasonal time series was normalized to express flow in unitless terms that could be compared between seasons and systems. This was accomplished by determining the POR maximum and minimum values of the annual high- and low-flow period means respectively, to assess the range of the data for each system and season, then normalizing through the following calculation:

$$\text{Normalized Data} = \frac{\text{Yearly Seasonal Mean Value} - \text{Seasonal POR Minimum}}{\text{Seasonal POR Maximum} - \text{Seasonal POR Minimum}}$$

The data are then expressed in terms of a percentage of the known range in flows for a wet or dry hydroperiod, thereby providing a common scale with which to interpret trends.

Seven-, 15-, and 25-year boxcar moving average filters were applied to these normalized values for the high and low periods. These time periods were chosen based on the results of a Fast Fourier Transform (FFT) periodogram analysis that indicated these were significant periodicities in the time series. Applying a moving boxcar filter effectively smoothed out most data fluctuations. The 15-year filter showed a reasonable compromise between loss of data at the 25-year period and excessive noise at the seven-year period filter length. Overall trends were comparable among all three smoothing lengths, and consistent irrespective of the averaging window used.

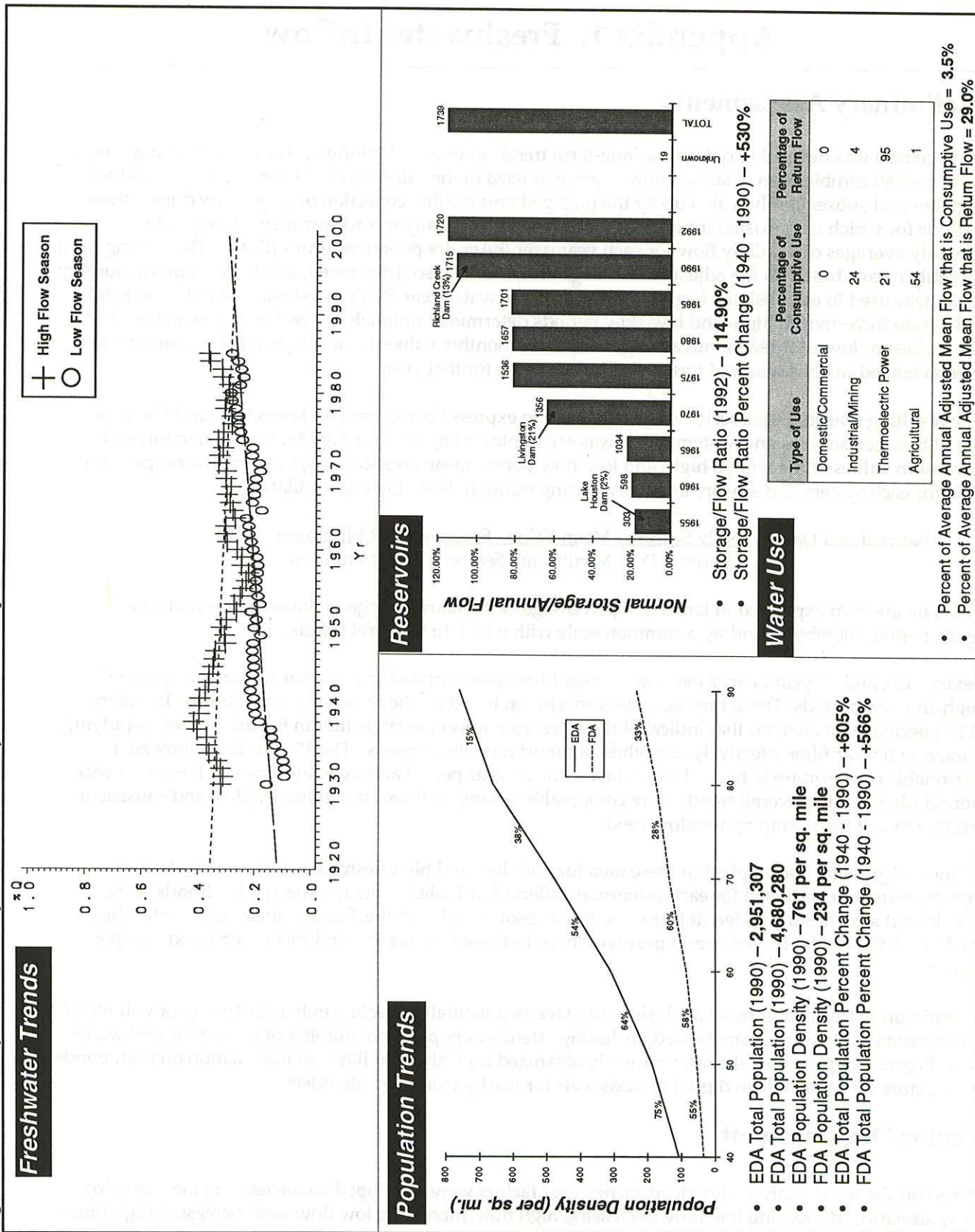
A linear regression was applied to these data for both low and high freshwater inflow periods, and a significance test conducted for each estuary, as reflected in Tables 3 and 4, respectively. Trends were considered significantly different from zero if the absolute value of the T test statistic was greater than 2.02 ( $\alpha = 0.05$ , 40 df). Negative and positive slopes indicated decreasing and increasing trends, respectively.

In addition to freshwater trend analysis, other factors potentially affecting either the timing or volume of freshwater inputs were characterized, including: trends in population; number of reservoirs; and water use. Figure 3 depicts how the information is organized for Galveston Bay. All information on both trends and factors was available in digital spreadsheets for use by workshop attendees.

## Factor Development

Based on the trend analysis described earlier, four factors were developed characterizing the following flow scenarios: decreasing low flow, decreasing high flow, increasing low flow, and increasing high flow.

Figure 3. Freshwater inflow trends analysis and related data for Galveston Bay, Texas



**Galveston Bay (G240)**



An estuary was characterized as exhibiting one of the above flow scenarios if the trend was considered significant (see prior explanation) and had an adjusted  $R^2 > 0.5$ . A ranking for each estuary was then developed by weighting the score of an individual factor and summing across all factors. Weighting factors were assigned as follows: decreasing low flow = 4; decreasing high flow = 3; increasing low flow = 2; and increasing high flow = 1. These weights were based on what characteristic the group felt had the greatest to least impact on estuarine resources. These results are summarized in Table 5. Note that although Breton/Chandeleur Sounds scored a 0, it was ranked as high because a recently completed freshwater diversion has significantly altered flows to this system.

A second group of factors was developed to characterize anthropogenic activities that could potentially affect changes in the volume or delivery rate of freshwater inflow. They consisted of the following five factors: 1) a ratio of total reservoir capacity for all reservoirs within the drainage basin of an estuary to the average annual freshwater inflow volume; 2) total population change from 1940 to 1990; 3) 1990 population density within the estuarine drainage area; 4) proposed management actions that could affect fresh-

Table 3. Freshwater inflow statistics for three-month low-flow period

| Estuary Code | Estuary                               | Slope    | R sq   | P value  | Std Err | T = HO | Upper 95% | Lower 95% |
|--------------|---------------------------------------|----------|--------|----------|---------|--------|-----------|-----------|
| G071         | Tampa Bay (Manatee River)             | -0.00745 | 0.608  | 5.43E-05 | 0.00168 | -4.431 | -0.0041   | -0.0108   |
| G051         | Caloosahatchee River *                | -0.00359 | 0.582  | 3.12E-09 | 0.00050 | -7.243 | -0.0026   | -0.0046   |
| G120         | Choctawhatchee Bay                    | -0.00321 | 0.646  | 2.40E-12 | 0.00034 | -9.322 | -0.0025   | -0.0039   |
| G300         | Upper Laguna Madre                    | -0.00295 | 0.105  | 1.59E-01 | 0.00206 | -1.432 | 0.0012    | -0.0071   |
| G310         | Lower Laguna Madre                    | -0.00295 | 0.105  | 1.59E-01 | 0.00206 | -1.432 | 0.0012    | -0.0071   |
| G131         | Pensacola Bay (Escambia River)        | -0.00234 | 0.154  | 4.68E-03 | 0.00079 | -2.967 | -0.0008   | -0.0039   |
| G261         | Colorado River                        | -0.00223 | 0.355  | 9.70E-05 | 0.00052 | -4.253 | -0.0012   | -0.0033   |
| G130         | Pensacola Bay (all sources)           | -0.00171 | 0.115  | 1.35E-02 | 0.00067 | -2.564 | -0.0004   | -0.0031   |
| G070         | Tampa Bay (all sources)               | -0.00166 | 0.084  | 2.69E-02 | 0.00073 | -2.283 | -0.0002   | -0.0031   |
| G110         | St. Andrew Bay                        | -0.00156 | 0.155  | 4.84E-03 | 0.00053 | -2.954 | -0.0005   | -0.0026   |
| G080         | Suwannee River                        | -0.00148 | 0.092  | 3.43E-02 | 0.00068 | -2.179 | -0.0001   | -0.0029   |
| G132         | Pensacola Bay (Yellow & Black Rivers) | -0.00145 | 0.220  | 1.00E-03 | 0.00041 | -3.504 | -0.0006   | -0.0023   |
| G220         | Calcasieu Lake                        | -0.00140 | 0.266  | 2.65E-04 | 0.00035 | -3.938 | -0.0007   | -0.0021   |
| G072         | Tampa Bay (Alafia & Hillsborough R.)  | -0.00129 | 0.051  | 6.93E-02 | 0.00069 | -1.858 | 0.0001    | -0.0027   |
| G140         | Perdido Bay                           | -0.00102 | 0.011  | 2.40E-01 | 0.00086 | -1.189 | 0.0007    | -0.0028   |
| G052         | Charlotte Harbor (Peace River)        | -0.00085 | 0.034  | 1.07E-01 | 0.00052 | -1.643 | 0.0002    | -0.0019   |
| G050         | Charlotte Harbor (all sources)        | -0.00063 | 0.000  | 3.25E-01 | 0.00063 | -0.995 | 0.0006    | -0.0019   |
| G053         | Charlotte Harbor (Myakka River)       | 0.00008  | -0.024 | 8.70E-01 | 0.00050 | 0.164  | 0.0011    | -0.0009   |
| G251         | Brazos River                          | 0.00015  | 0.004  | 2.75E-01 | 0.00013 | 1.105  | 0.0004    | -0.0001   |
| G100         | Apalachicola Bay                      | 0.00020  | -0.012 | 5.54E-01 | 0.00034 | 0.596  | 0.0009    | -0.0005   |
| G250         | Brazos & San Bernard Rivers           | 0.00044  | 0.110  | 1.06E-02 | 0.00017 | 2.661  | 0.0008    | 0.0001    |
| G162         | Lake Pontchartrain                    | 0.00065  | 0.053  | 7.90E-02 | 0.00036 | 1.795  | 0.0014    | -0.0001   |
| G160         | Mississippi Sound                     | 0.00074  | 0.134  | 6.49E-03 | 0.00026 | 2.846  | 0.0013    | 0.0002    |
| G090         | Apalachee Bay                         | 0.00121  | 0.232  | 1.62E-04 | 0.00030 | 4.093  | 0.0018    | 0.0006    |
| G280         | Aransas Bay                           | 0.00145  | 0.576  | 1.56E-09 | 0.00019 | 7.440  | 0.0018    | 0.0011    |
| G260         | Matagorda Bay                         | 0.00170  | 0.393  | 3.47E-06 | 0.00032 | 5.246  | 0.0023    | 0.0010    |
| G073         | Tampa Bay (Little Manatee Rivers)     | 0.00216  | 0.183  | 2.78E-03 | 0.00069 | 3.154  | 0.0035    | 0.0008    |
| G240         | Galveston Bay                         | 0.00219  | 0.631  | 5.64E-13 | 0.00022 | 9.756  | 0.0026    | 0.0017    |
| G040         | Rookery Bay                           | 0.00231  | -0.313 | 8.31E-01 | 0.01079 | 0.215  | 0.0240    | -0.0194   |
| G270         | San Antonio Bay                       | 0.00287  | 0.477  | 5.92E-08 | 0.00045 | 6.410  | 0.0038    | 0.0020    |
| G290         | Corpus Christi Bay                    | 0.00449  | 0.781  | 7.84E-16 | 0.00038 | 11.829 | 0.0053    | 0.0037    |
| G150         | Mobile Bay                            | 0.00498  | 0.320  | 3.43E-03 | 0.00162 | 3.079  | 0.0082    | 0.0017    |
| G180         | Mississippi River                     | 0.00562  | 0.833  | 1.34E-19 | 0.00038 | 14.874 | 0.0064    | 0.0049    |
| G230         | Sabine Lake                           | 0.00566  | 0.625  | 6.46E-13 | 0.00058 | 9.716  | 0.0068    | 0.0045    |
| G161         | Lake Borgne                           | 0.00567  | 0.722  | 1.70E-13 | 0.00056 | 10.122 | 0.0068    | 0.0045    |
| G252         | San Bernard River                     | 0.00599  | 0.447  | 3.08E-05 | 0.00130 | 4.602  | 0.0086    | 0.0034    |
| G210         | Atchafalaya/Vermilion Bay             | 0.00843  | 0.388  | 5.10E-03 | 0.00287 | 2.935  | 0.0142    | 0.0027    |
| G054         | Caloosahatchee River                  | 0.00907  | 0.673  | 1.52E-06 | 0.00237 | 5.484  | 0.0178    | 0.0082    |

\* Flow at G051 represents from Lake Okeechobee

\*\* Flow at G054 represents total flow minus releases from Lake Okeechobee



water inflow (e.g., diversion or reservoirs); and 5) potential population growth. All factors were weighted equally, and factors 1, 2, and 3 assigned a value of one if the estuary fell within the top 10 for those attributes. For factors 4 and 5, a value of one was assigned only if the group felt there was relatively strong potential for the activity to occur. These results are summarized in Table 6. For purposes of comparison between the two sets of factors (i.e., trends versus anthropogenic activities), the latter was ranked according to the following criteria: five, four, and three were considered high; two medium; and one low.

The purpose of the second set of factors was to modify the overall rating as determined by the set of trend factors, if the ranking based on anthropogenic activities would result in a higher overall ranking. In cases where this occurred, the overall ranking was assigned according to the anthropogenic factors analysis. As a result, the ranking of Lake Pontchartrain and Galveston and Corpus Christi Bays was changed to high (H). In addition, overall rankings for Sarasota, Barataria and Terrebonne/Timbalier Bays were based solely on the anthropogenic factors analysis, as gaged freshwater inflow records were not available.

Table 4. Freshwater inflow statistics for three-month high-flow period

| Estuary Code | Estuary                               | Slope    | R sq   | P value  | Std Err | T = HO  | Upper 95% | Lower 95% |
|--------------|---------------------------------------|----------|--------|----------|---------|---------|-----------|-----------|
| G310         | Lower Laguna Madre                    | -0.00966 | 0.711  | 1.51E-05 | 0.00201 | -4.814  | -0.0056   | -0.0137   |
| G300         | Upper Laguna Madre                    | -0.00966 | 0.711  | 1.51E-05 | 0.00201 | -4.814  | -0.0056   | -0.0137   |
| G073         | Tampa Bay (Little Manatee River)      | -0.00745 | 0.913  | 2.12E-25 | 0.00036 | -20.515 | -0.0067   | -0.0082   |
| G070         | Tampa Bay (all sources)               | -0.00574 | 0.802  | 3.36E-18 | 0.00042 | -13.694 | -0.0049   | -0.0066   |
| G050         | Charlotte Harbor (all sources)        | -0.00539 | 0.687  | 9.14E-14 | 0.00052 | -10.313 | -0.0043   | -0.0064   |
| G053         | Charlotte Harbor (Myakka River)       | -0.00537 | 0.813  | 4.76E-18 | 0.00040 | -13.571 | -0.0046   | -0.0062   |
| G052         | Charlotte Harbor (Peace River)        | -0.00487 | 0.674  | 2.40E-13 | 0.00049 | -10.017 | -0.0039   | -0.0058   |
| G072         | Tampa Bay (Alafia & Hillsborough R.)  | -0.00467 | 0.768  | 1.56E-16 | 0.00038 | -12.366 | -0.0039   | -0.0054   |
| G230         | Sabine Lake                           | -0.00380 | 0.591  | 6.10E-12 | 0.00042 | -9.044  | -0.0030   | -0.0046   |
| G051         | Caloosahatchee River *                | -0.00380 | 0.605  | 9.06E-10 | 0.00050 | -7.595  | -0.0028   | -0.0048   |
| G150         | Mobile Bay                            | -0.00217 | 0.079  | 1.17E-01 | 0.00136 | -1.595  | 0.0006    | -0.0049   |
| G071         | Tampa Bay (Manatee River)             | -0.00173 | -0.008 | 3.48E-01 | 0.00182 | -0.949  | 0.0019    | -0.0054   |
| G240         | Galveston Bay                         | -0.00109 | 0.138  | 2.95E-03 | 0.00035 | -3.133  | -0.0004   | -0.0018   |
| G180         | Mississippi River                     | -0.00100 | 0.028  | 1.39E-01 | 0.00066 | -1.505  | 0.0003    | -0.0023   |
| G251         | Brazos River                          | -0.00056 | 0.075  | 2.30E-02 | 0.00024 | -2.349  | -0.0001   | -0.0010   |
| G250         | Brazos & San Bernard Rivers           | -0.00011 | -0.018 | 7.17E-01 | 0.00030 | -0.365  | 0.0005    | -0.0007   |
| G290         | Corpus Christi Bay                    | 0.00023  | -0.023 | 7.47E-01 | 0.00071 | 0.324   | 0.0017    | -0.0012   |
| G252         | San Bernard River                     | 0.00062  | -0.021 | 4.87E-01 | 0.00089 | 0.701   | 0.0024    | -0.0012   |
| G120         | Choctawhatchee Bay                    | 0.00074  | 0.008  | 2.50E-01 | 0.00064 | 1.165   | 0.0020    | -0.0005   |
| G100         | Apalachicola Bay                      | 0.00081  | 0.148  | 1.98E-03 | 0.00025 | 3.272   | 0.0013    | 0.0003    |
| G090         | Apalachee Bay                         | 0.00083  | 0.108  | 9.53E-03 | 0.00031 | 2.701   | 0.0014    | 0.0002    |
| G261         | Colorado River                        | 0.00097  | 0.203  | 4.47E-03 | 0.00032 | 2.983   | 0.0016    | 0.0003    |
| G110         | St. Andrew Bay                        | 0.00132  | 0.091  | 2.67E-02 | 0.00058 | 2.286   | 0.0025    | 0.0002    |
| G220         | Calcasieu Lake                        | 0.00151  | 0.043  | 1.02E-01 | 0.00091 | 1.666   | 0.0033    | -0.0003   |
| G160         | Mississippi Sound                     | 0.00216  | 0.281  | 6.81E-05 | 0.00049 | 4.361   | 0.0032    | 0.0012    |
| G210         | Atchafalaya/Vermilion Bay             | 0.00247  | 0.032  | 2.43E-01 | 0.00209 | 1.183   | 0.0067    | -0.0017   |
| G280         | Aransas Bay                           | 0.00272  | 0.286  | 1.44E-04 | 0.00066 | 4.130   | 0.0041    | 0.0014    |
| G080         | Suwanee River                         | 0.00333  | 0.694  | 3.55E-12 | 0.00036 | 9.205   | 0.0041    | 0.0026    |
| G130         | Pensacola Bay (all sources)           | 0.00395  | 0.431  | 5.15E-07 | 0.00068 | 5.795   | 0.0053    | 0.0026    |
| G132         | Pensacola Bay (Yellow & Black Rivers) | 0.00397  | 0.552  | 5.31E-09 | 0.00056 | 7.092   | 0.0051    | 0.0028    |
| G131         | Pensacola Bay (Escambia River)        | 0.00402  | 0.432  | 4.97E-07 | 0.00069 | 5.805   | 0.0054    | 0.0026    |
| G162         | Lake Pontchartrain                    | 0.00405  | 0.523  | 2.16E-08 | 0.00060 | 6.694   | 0.0053    | 0.0028    |
| G260         | Matagorda Bay                         | 0.00434  | 0.567  | 1.82E-09 | 0.00059 | 7.397   | 0.0055    | 0.0032    |
| G270         | San Antonio Bay                       | 0.00438  | 0.672  | 1.15E-12 | 0.00046 | 9.543   | 0.0053    | 0.0035    |
| G140         | Perdido Bay                           | 0.00475  | 0.565  | 7.12E-09 | 0.00068 | 7.009   | 0.0061    | 0.0034    |
| G161         | Lake Borgne                           | 0.00494  | 0.536  | 1.54E-08 | 0.00073 | 6.791   | 0.0064    | 0.0035    |
| G040         | Rookery Bay                           | 0.00611  | -0.041 | 3.64E-01 | 0.00667 | 0.917   | 0.0195    | -0.0073   |
| G054         | Caloosahatchee River **               | 0.01183  | 0.703  | 3.74E-05 | 0.00260 | 4.544   | 0.0171    | 0.0066    |

\* Flow at G051 represents releases from Lake Okeechobee

\*\* Flow at G054 represents total flow minus releases from Lake Okeechobee



Table 5. Freshwater inflow rankings based on flow trends

| Estuary Code | Estuary                                | Factor 1 | Factor 2 | Factor 3 | Factor 4 | Total Score | Bin Rank |
|--------------|--|----------|----------|----------|----------|-------------|----------|
| G070         | Tampa Bay                              | 4        | 3        |          |          | 7           | H        |
| G230         | Sabine Lake                            |          | 3        | 2        |          | 5           | H        |
| G120         | Choctawhatchee Bay                     | 4        |          |          |          | 4           | H        |
| G050         | Charlotte Harbor                       |          | 3        |          |          | 3           | H        |
| G051         | Caloosahatchee River <sup>1</sup>      |          |          | 2        | 1        | 3           | H        |
| G162         | Lake Borgne                            |          |          | 2        | 1        | 3           | H        |
| G170         | Breton/Chandeleur Sounds <sup>2</sup>  |          |          |          |          | 0           | H        |
| G300         | Upper Laguna Madre <sup>3</sup>        |          | 3        |          |          | 3           | M        |
| G310         | Lower Laguna Madre <sup>3</sup>        |          | 3        |          |          | 3           | M        |
| G210         | Atchafalaya/Vermilion Bays             |          |          | 2        |          | 2           | M        |
| G240         | Galveston Bay                          |          |          | 2        |          | 2           | M        |
| G280         | Aransas Bay                            |          |          | 2        |          | 2           | M        |
| G290         | Corpus Christi Bay                     |          |          | 2        |          | 2           | M        |
| G180         | Mississippi River                      |          |          | 2        |          | 2           | M        |
| G130         | Pensacola Bay                          |          |          |          | 1        | 1           | M        |
| G140         | Perdido Bay                            |          |          |          | 1        | 1           | M        |
| G161         | Lake Pontchartrain                     |          |          |          | 1        | 1           | M        |
| G260         | Matagorda Bay                          |          |          |          | 1        | 1           | M        |
| G270         | San Antonio Bay                        |          |          |          | 1        | 1           | M        |
| G080         | Suwannee River                         |          |          |          | 1        | 1           | M        |
| G060         | Sarasota Bay <sup>4</sup>              |          |          |          |          |             | M        |
| G040         | Rookery Bay                            |          |          |          |          | 0           | L        |
| G090         | Apalachee Bay                          |          |          |          |          | 0           | L        |
| G100         | Apalachicola Bay                       |          |          |          |          | 0           | L        |
| G110         | St. Andrew Bay                         |          |          |          |          | 0           | L        |
| G150         | Mobile Bay                             |          |          |          |          | 0           | L        |
| G160         | Mississippi Sound                      |          |          |          |          | 0           | L        |
| G190         | Barataria Bay <sup>4</sup>             |          |          |          |          |             | L        |
| G200         | Terrebonne/Timbalier Bays <sup>4</sup> |          |          |          |          |             | L        |
| G220         | Calcasieu Lake                         |          |          |          |          | 0           | L        |
| G250         | Brazos River                           |          |          |          |          | 0           | L        |

**Factor 1:** Decreasing Low Flow

**Factor 2:** Decreasing High Flow

**Factor 3:** Increasing Low Flow

**Factor 4:** Increasing High Flow

Key: H = 3-7  
M = 1-2  
L = 0

**NOTES:** 1. Based on G054.

2. Breton/Chandeleur Sound has been ranked as a H because there was not enough data available to justify it being ranked as a M or L.

3. Upper and Lower Laguna Madre has been ranked as M because the percent of the gaged flow is small, therefore it is misleading to rank them as H.

4. Gaged freshwater inflow records not available.



Table 6. Freshwater inflow rankings based on anthropogenic effects

| Estuary Code | Estuary                     | Factor 1 | Factor 2 | Factor 3 | Factor 4 | Factor 5 | Total Score | Bin Rank |
|--------------|-----------------------------|----------|----------|----------|----------|----------|-------------|----------|
| G070         | Tampa Bay                   | 1        | 1        | 1        | 1        | 1        | 5           | H        |
| G050         | Charlotte Harbor            | 1        |          | 1        | 1        | 1        | 4           | H        |
| G240         | Galveston Bay               | 1        | 1        | 1        |          | 1        | 4           | H        |
| G051         | Caloosahatchee River        | 1        | 1        | 1        |          |          | 3           | H        |
| G060         | Sarasota Bay                |          | 1        | 1        |          | 1        | 3           | H        |
| G161         | Lake Pontchartrain          |          | 1        | 1        | 1        |          | 3           | H        |
| G190         | Barataria Bay               |          | 1        | 1        | 1        |          | 3           | H        |
| G290         | Corpus Christi Bay          | 1        |          | 1        |          | 1        | 3           | H        |
| G080         | Suwannee River              | 1        |          |          | 1        |          | 2           | M        |
| G162         | Lake Borgne                 | 1        |          | 1        |          |          | 2           | M        |
| G200         | Terrebonne/Timbalier Bays   |          | 1        |          |          | 1        | 2           | M        |
| G260         | Matagorda Bay               | 1        |          |          | 1        |          | 2           | M        |
| G040         | Rookery Bay                 |          |          | 1        |          |          | 1           | L        |
| G090         | Apalachee Bay               |          | 1        |          |          |          | 1           | L        |
| G110         | St. Andrew Bay              |          | 1        |          |          |          | 1           | L        |
| G120         | Choctawhatchee Bay          |          |          |          |          | 1        | 1           | L        |
| G130         | Pensacola Bay               |          |          |          |          | 1        | 1           | L        |
| G140         | Perdido Bay                 |          | 1        |          |          |          | 1           | L        |
| G150         | Mobile Bay                  |          |          |          |          | 1        | 1           | L        |
| G170         | Breton/Chandeleur Sounds    |          |          |          | 1        |          | 1           | L        |
| G180         | Mississippi River           | 1        |          |          |          |          | 1           | L        |
| G210         | Atchafalaya/Vermillion Bays |          |          |          | 1        |          | 1           | L        |
| G230         | Sabine Lake                 | 1        |          |          |          |          | 1           | L        |
| G270         | San Antonio Bay             |          |          |          | 1        |          | 1           | L        |
| G280         | Aransas Bay                 | 1        |          |          |          |          | 1           | L        |
| G100         | Apalachicola Bay            |          |          |          |          |          |             | L        |
| G160         | Mississippi Sound           |          |          |          |          |          |             | L        |
| G220         | Calcasieu Lake              |          |          |          |          |          |             | L        |
| G250         | Brazos River                |          |          |          |          |          |             | L        |
| G300         | Upper Laguna Madre          |          |          |          |          |          |             | L        |
| G310         | Lower Laguna Madre          |          |          |          |          |          |             | L        |

**Factor 1:** Normal Storage Volume/Average Freshwater Inflow Volume

**Factor 2:** Total Population Change from 1940 - 1990

**Factor 3:** 1990 Population Density (EDA only)

**Factor 4:** Proposed Management Actions (diversions, etc.)

**Factor 5:** Potential Population Growth

Key: H = 3-5  
M = 2  
L = <2



## Appendix 2: Salinity

### Preliminary Assessments

Information used in the salinity work session was adapted from SEA's report *Salinity Characteristics of Gulf of Mexico Estuaries* (Orlando et. al, 1993). This report emphasized two aspects of salinity: its spatial structure and its variability. Structure refers to the horizontal and vertical distribution of salinity, defined at 5 ppt intervals for both the surface and bottom layers of the water column during two three-month periods reflecting "typical" or "present-day" high- and low-salinity conditions. "Typical" refers to salinity measured under a range of freshwater inflow conditions consistent with long-term averages for each three-month period. The intent was to exclude extreme, episodic events, such as tropical storms and severe droughts, that offer little management opportunity. "Present-day" conditions are used when the salinity distributions postdate all major modifications of the estuary and its watershed.

"Variability" refers to the spatial and temporal changes associated with the salinity structure. The frequency and magnitude of salinity variability differ across estuaries and within any given estuary, depending on the relative influence of the operable forcing mechanisms. Within most estuaries, the primary forcing mechanisms include freshwater inflow, tides, wind, and coastal shelf processes. In some estuaries, salinity variability may also depend on other mechanisms, such as brine discharges (e.g., Brazos River), evaporation (e.g., Corpus Christi Bay), density currents (e.g., Galveston Bay), interestuary exchanges (e.g., San Antonio Bay), and river plumes from adjacent estuaries (e.g., Barataria Bay). Variability time scales range from hours to decades. SEA's report uses a matrix format to consistently summarize the magnitude of salinity variability at each time scale, identify the dominant forcing mechanisms responsible for the variability, and indicate the region of the estuary most likely to experience variability at that time scale. Data and information for the variability matrices were derived from SEA's historical salinity data sets, professional literature, and expert consultation.

SEA also provided work session participants with digital estimates of estuarine area by 5 ppt salinity increments for both the surface and bottom layers of the water column. This information was available in spreadsheet format, and provided the basis for developing factors during the work session. Participants also received historical salinity summaries that described long-term average monthly and average seasonal salinity concentrations for each estuary. An example of these summaries is given in Figure 4 for Galveston Bay.

### Factor Development

The objective of the salinity session was to examine the temporal and spatial variability of estuarine salinity and the extent to which it is associated with freshwater inflow. This session was somewhat more difficult than the others, in that SEA did not develop indices (e.g., BSI or freshwater trends) prior to the workshop to aid in factor development. In the work session, six ranking factors were developed to describe salinity: three addressing salinity variability (i.e., Factors 1-3); and three focusing on its sensitivity to freshwater inflow (i.e., Factors 4-6). Ultimately, only Factors 4-6 were directly considered in assigning an overall salinity rating to each estuary.

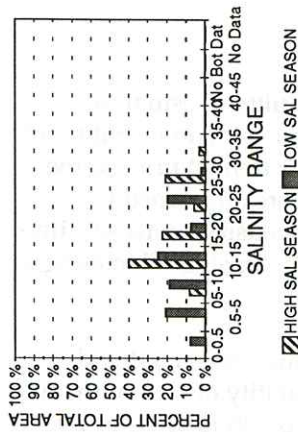
**Factors 1-3: Salinity Variability.** To facilitate the linkage between salinity and estuarine habitat and biota, the salinity work session focused on developing factors to describe the variability of four of the five biologically significant salinity zones. These zones were identified through pre-workshop analysis by SEA's ELMR Program, which documents the limited ways in which biological organisms align themselves to salinity. These zones are: 0-5 ppt, 5-15 ppt, 15-25 ppt, and >25 ppt. The variability of the 0.0-0.5 tidal fresh zone was not characterized, due to data availability limitations.



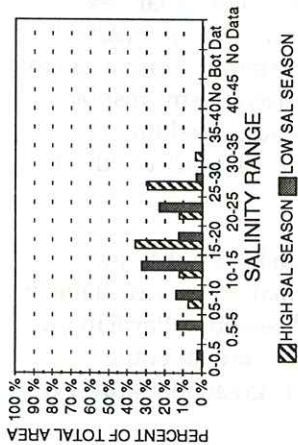
Figure 4. Salinity analysis and related data for Galveston Bay, Texas

## Representative Seasonal Salinity

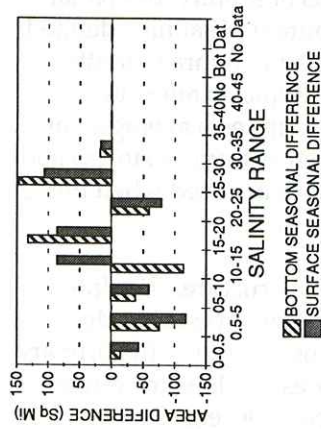
### Surface Salinity



### Bottom Salinity

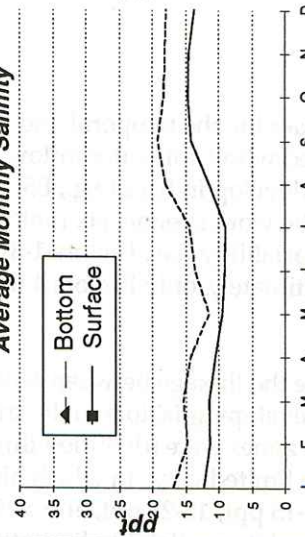


### High/Low Difference

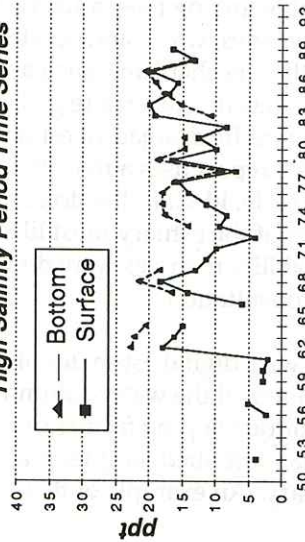


## Long-Term Salinity (1970 - 1990)

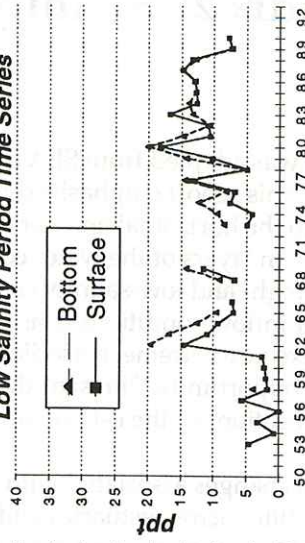
### Average Monthly Salinity



### High Salinity Period Time Series



### Low Salinity Period Time Series



## Salinity Variability and Freshwater Inflow

Estuary Type:

Four  
Medium  
Low

Seasonal Variability:

Days-Weeks Variability:

Greatest Salinity Response to FW:

Trinity Bay, but substantial influence in Upper & Lower Galveston Bays and East Bay

Least Salinity Response to FW:

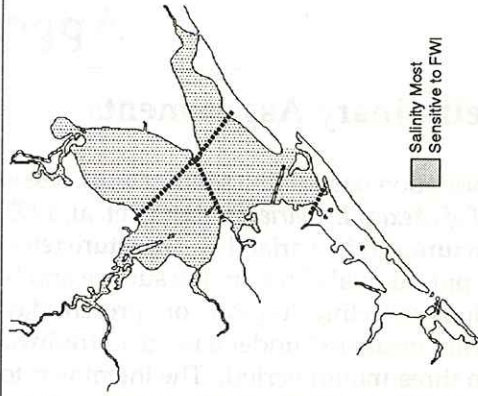
West Bay - but responds to local basin runoff

Vertical Stratification:

- MS throughout most of estuary during high flow
- MS-HS in HSC during low flow

Other Factors:

- Occasional releases from Lake Houston Reservoir (San Jacinto River)
- Circulation restricted by Redfish, Hanna, & Karankaway Reefs and disposal areas
- Houston Ship Channel (13 m)
- 80% tidal prism volume through Bolivar Roads
- Low flow salt extrusion releases at Lake Livingston (Trinity River) since 1970



## Salinity Sensitivity

## Galveston Bay (G240)



Work session participants used the digital estimates of estuarine surface area by 5 ppt salinity zone to quantify surface area lost or gained by each of the four zones between the high- and low-salinity seasons. For example, a particular estuary may have 50 square miles of the 0-5 ppt zone during the low-salinity season, but only 10 during the high-salinity season. The difference between these areas represented the areal change between seasons. Since this absolute difference was thought to give preferentially higher weighting to larger estuaries, it was normalized by the total surface area of the estuary to indicate the percentage represented by the seasonal change in this zone. This value was computed for all estuaries, then used to rank them according to the highest percentages. Factor 1 described this change for the 0-5 ppt zone, while Factors 2 and 3 described the 5-15 ppt and 15-25 ppt zones, respectively. The >25 ppt salinity zone was thought to be minimally impacted by freshwater-inflow changes.

**Factors 4-6: Salinity Variability and Freshwater.** These factors were developed to describe the influence of seasonal freshwater in the estuary. Factors 4 and 5 loosely quantified the relative change in seasonal salinity per unit change in seasonal freshwater inflow. Factor 4 considered the influence of freshwater over the entire estuary as the ratio of: the difference in average estuary-wide seasonal salinity concentrations (normalized by the average estuary-wide high-salinity seasonal concentration) to the difference in average seasonal freshwater inflow (normalized by average seasonal inflow during the low-salinity season), or:

$$\frac{\Delta S_{\text{‰ conc (high - low S}_{\text{‰ season)}}}{\Delta \text{FWI (low - high S}_{\text{‰ season)}}} / \frac{\text{high S}_{\text{‰ season}}}{\text{FWI (low S}_{\text{‰ season}})}$$

Factor 5 described the influence of seasonal freshwater on the two salinity zones located immediately adjacent to the freshwater source (i.e., 0-5 ppt and 5-15 ppt). The change in salinity zones was expressed as the surface area lost or gained by these zones between the low- and high-salinity seasons (i.e., Factor 1 + Factor 2, above):

$$\frac{\Delta S_{\text{‰ zone 1 (hi-low S}_{\text{‰ season)}}}{\Delta \text{FWI (low-hi S}_{\text{‰ season)}}} + \frac{\Delta S_{\text{‰ zone 2 (hi-low S}_{\text{‰ season)}}}{\Delta \text{FWI (low-hi S}_{\text{‰ season)}}} / \frac{\text{hi S}_{\text{‰ season}}}{\text{FWI (low S}_{\text{‰ season}})}$$

Factors 4 and 5 were again thought to give preferentially higher weighting to larger estuaries or estuaries with large seasonal shifts in freshwater inflow.

In contrast, Factor 6 was developed to highlight estuaries with minimal freshwater inflows that have an important influence on salinity in localized regions of the estuary. This factor quantified the ratio of estuarine volume to freshwater inflow during the high-salinity period. A high value suggested that the spatial extent of freshwater influence was likely confined to tributaries, rather than the open estuary (e.g., Tampa Bay and Charlotte Harbor).

During the work session, estuaries were ranked as high, medium, or low with respect to each of the factors defined above. At the end of the session, a scoring process was developed to combine these rankings into a single value per estuary. In this process, only Factors 4 to 6 were used, as the essence of Factors 1 to 3 was thought to be captured by Factors 4 and 5. For each estuary, a value of five was assigned for each high rank, three for medium, and one for low. These values were summed for each estuary, and a final score assigned in the following manner:

| Score | Final Ranking |
|-------|---------------|
| 11    | High          |
| 9     | Medium        |
| ≤ 7   | Low           |



Table 7 summarizes individual factor scores and combined ranking. The following estuaries received the highest combined ranking for salinity: Charlotte Harbor, Tampa Bay, Apalachicola Bay, Choctawhatchee Bay, Mobile Bay, Galveston Bay, and Matagorda Bay.

Table 7. Salinity rankings

| Estuary Code | Estuary                    | Factor 4 | Factor 5 | Factor 6 | Total Rank | Bin Rank |
|--------------|----------------------------|----------|----------|----------|------------|----------|
| G050         | Charlotte Harbor           | 3        | 3        | 5        | 11         | H        |
| G070         | Tampa Bay                  | 3        | 3        | 5        | 11         | H        |
| G100         | Apalachicola Bay           | 5        | 5        | 1        | 11         | H        |
| G120         | Choctawhatchee Bay         | 5        | 5        | 1        | 11         | H        |
| G150         | Mobile Bay                 | 5        | 5        | 1        | 11         | H        |
| G240         | Galveston Bay              | 3        | 5        | 3        | 11         | H        |
| G160         | Matagorda Bay              | 3        | 3        | 5        | 11         | H        |
| G051         | Caloosahatchee River       | 1        | 3        | 5        | 9          | M        |
| G080         | Suwannee River             | 3        | 5        | 1        | 9          | M        |
| G090         | Apalachee Bay              | 3        | 3        | 3        | 9          | M        |
| G110         | St. Andrew Bay             | 3        | 3        | 3        | 9          | M        |
| G130         | Pensacola Bay              | 5        | 3        | 1        | 9          | M        |
| G160         | Mississippi Sound          | 3        | 3        | 3        | 9          | M        |
| G162         | Lake Pontchartrain         | 1        | 5        | 3        | 9          | M        |
| G161         | Lake Borgne                | 1        | 5        | 3        | 9          | M        |
| G140         | Perdido Bay                | 3        | 1        | 3        | 7          | L        |
| G210         | Atchafalaya/Vermilion Bays | 1        | 5        | 1        | 7          | L        |
| G220         | Calcasieu Lake             | 3        | 3        | 1        | 7          | L        |
| G230         | Sabine Lake                | 3        | 3        | 1        | 7          | L        |
| G290         | Corpus Christi Bay         | 3        | 1        | 3        | 7          | L        |
| G170         | Breton/Chandeleur Sounds   | 1        | 1        | 3        | 5          | L        |
| G190         | Barataria Bay              | 1        | 1        | 3        | 5          | L        |
| G270         | San Antonio Bay            | 3        | 1        | 1        | 5          | L        |
| G040         | Rookery Bay                | 1        | 1        | 1        | 3          | L        |
| G060         | Sarasota Bay               | 1        | 1        | 1        | 3          | L        |
| G180         | Mississippi River          | 1        | 1        | 1        | 3          | L        |
| G200         | Terrebonne/Timbalier Bays  | 1        | 1        | 1        | 3          | L        |
| G250         | Brazos River               | 1        | 1        | 1        | 3          | L        |
| G280         | Aransas Bay                | 1        | 1        | 1        | 3          | L        |
| G300         | Upper Laguna Madre         | 1        | 1        | 1        | 3          | L        |
| G310         | Lower Laguna Madre         | 1        | 1        | 1        | 3          | L        |

**Factor 4:** (change in salinity between high and low periods/high period) / (change in flow between high and low periods/high period)

**\*Factor 5:** % change in salinity zone surface area between high and low periods / % change in freshwater inflow volume between high and low flow periods

**Factor 6:** estuary volume/average low freshwater inflow volume

*\*this factor was only for low salinity zones (0-5 ppt & 5-15 ppt)*

|      |         |
|------|---------|
| Key: | H = 11  |
|      | M = 9   |
|      | L = ≤ 7 |

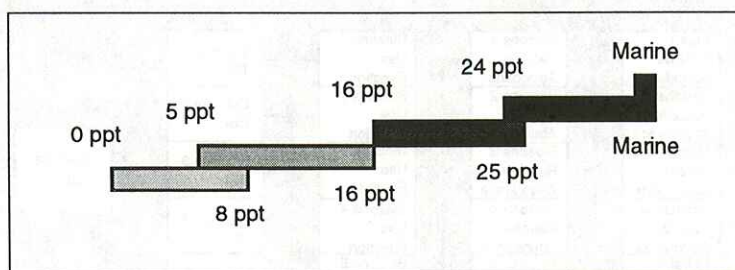


## Appendix 3: Biology

### Preliminary Assessments

**Biologically Based Salinity Zone Data.** The methods of Bulger et al., 1993, were used to develop biologically based salinity zones for estuaries of the Gulf of Mexico (Tampa Bay, FL to the Laguna Madre, TX). Zone boundaries were defined based on a multivariate statistical technique: principal component analysis (PCA). This analysis was conducted with field salinity data and salinity range co-occurrences of 161 fish species found in Mississippi Sound, Mobile Bay, and Weeks Bay. Data used to compile the species salinity co-occurrence matrix were obtained from: 1) the Alabama Coastal Area Board's (ACAB) baseline survey of Mobile Bay and Mississippi Sound trawl survey, 1982-1981; 2) the Gulf Coast Research Laboratory's (GCRL) Mississippi trawl survey data, 1982-1994; and 3) the Weeks Bay National Estuarine Research Reserve's seine survey data, 1988-1989. Field collections were cross-referenced with station salinity data to provide a measure of habitat (salinity) association. Application of PCA to the data matrix identified five principal components, each corresponding to an individual biologically based salinity zone (Figure 5).

Figure 5. *Biologically based overlapping salinity zones for central Gulf of Mexico estuaries*



**ELMR Data.** Species salinity range/tolerance data compiled by the SEA Division's ELMR Program were used to assign 44 Gulf fishes and invertebrates to the biologically based salinity zones. The ELMR habitat association data describe species salinity ranges relative to NEI salinity zones [tidal fresh zone (0-0.5 ppt), mixing (0.5-25 ppt), and seawater zone (>25ppt)], and Venice system salinity zones [limnetic (0-0.5 ppt), oligohaline (0.5-5 ppt), mesohaline (5-18 ppt), polyhaline (18-30 ppt) and euhaline (>30 ppt)]. This information is available in Patillo et al, in prep. These eight zones overlap and, in most cases, align with the PCA-derived zones, making it possible to realign ELMR species' relative abundance data to the five biologically based salinity zones. ELMR relative abundance estimates are available in Nelson ed., 1992.

The NEI tidal fresh zone was considered equivalent to that of the biologically based zones. Similarly, the 24-marine zone and the NEI seawater zone (>25 ppt) were considered equivalent. Thus, ELMR relative abundance data were directly transferred to the fresh and marine biologically based zones.

The NEI mixing zone encompasses three biologically based salinity zones (0-8 ppt, 5-18 ppt, and 16-25 ppt). Realigning ELMR relative abundance data to the remaining bio-based zones was accomplished by transferring the NEI mixing zone ELMR relative abundance estimates to the biological zones based on species habitat associations with the oligohaline, mesohaline and/or polyhaline zones of the Venice system. Thus, the three original NEI/ELMR salinity zones were expanded into five bio-based zones.

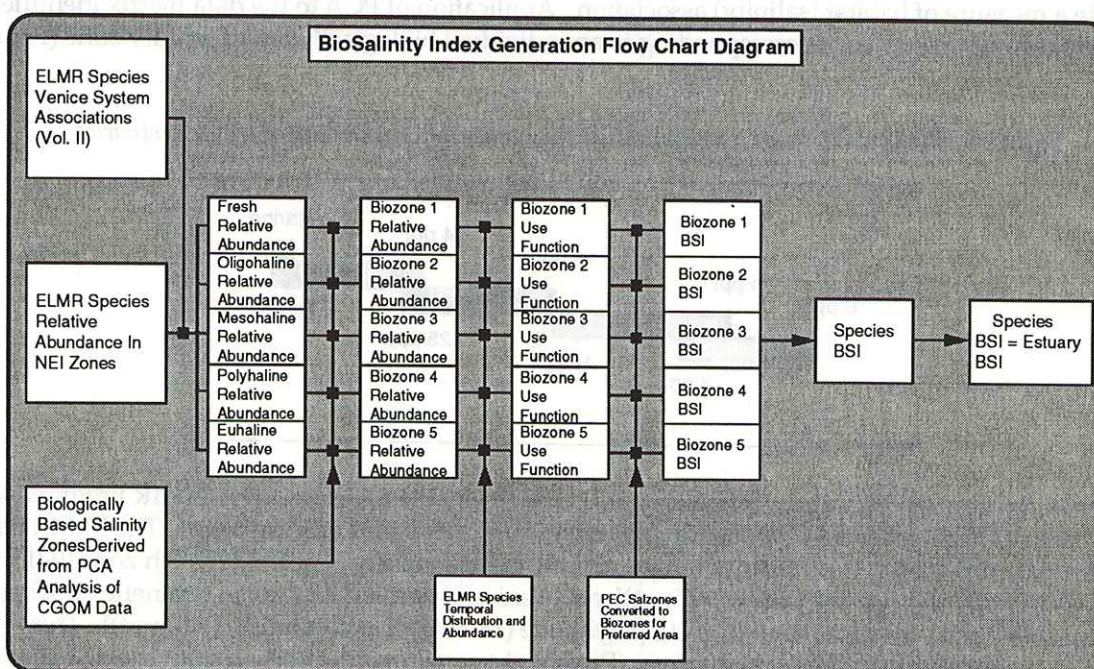
**ELMR-Salinity Zone Coupling.** The Biosalinity Index (BSI) includes both spatial and temporal distributions within its mathematical expression. The ELMR spatial, temporal, and relative abundance data provided the information necessary to define the species-use patterns across Gulf of Mexico estuaries.



The salinity characterization project provided the spatial component by calculating relative salinity zone surface areas (for 5 ppt isohalines) in Gulf estuaries during low-salinity periods. The overall BSI process is shown in Figure 6. Calculated isohaline surface areas were then realigned to fit the biologically based salinity zones for an estimate of bio-based zone areas. The following alignments were made: 1) <0.5 ppt (corresponding to the fresh zone); 2) >0.5-8 ppt (corresponding to 0-8 ppt zone); 3) 5-15 ppt (corresponding to 5-16 ppt zone); 4) 15-25 ppt (corresponding to 16-25 ppt zone); and 5) 25-35 ppt (corresponding to 25-marine zone). The >0.5-8 ppt zone area was calculated by multiplying the NEI 5-10 ppt zone area by 0.6 (3 of 5 ppt's from the 5-10 ppt zone) and adding it to the >0.5-5 ppt zone area to achieve an estimated area proportionate to a >0.5-8 ppt zone. Thus, the adjusted isohalines/bio-based zone areas could be determined.

The steps described above provide both the spatial and temporal components needed to calculate an index of biosensitivity to salinity fluxes in Gulf estuaries. The BSI incorporates salinity zone size (km<sup>2</sup>

Figure 6. Biosalinity index generation procedure



surface area) and monthly relative abundance data for each bio-zone in an estuary. If a species exclusively uses the two lower salinity zones within an estuary, its population may exhibit a sharp decline in relative abundance if those zones decrease in size. Likewise, a population may experience a period of growth associated with an increase in the size of its optimum or preferred salinity zone(s). BSI values for a given species can be compared across Gulf estuaries. Similarly, BSI values for all species in a given system may be summed and compared to other estuaries. The summed BSIs provide a measure of relative assemblage of an estuary and its salinity sensitivity. Individual salinity zone BSI values were calculated and summed to achieve an estuary-specific species BSI value (Figure 6). The temporal component of the Biosalinity Index, termed the Use Function ( $U_f$ ), is expressed as:

$$U_f = (\text{months observed} \cdot \text{yr}^{-1})(\text{estuary specific salinity zone maximum abundance rank}).$$

Salinity Zone Use ( $S_z$ ), the preferred salinity zone area divided by the total system area, provides the spatial component to the Biosalinity Index, resulting in the following formula:



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$$BSI = (U_i/U_{fmax})(Sz).$$

Including  $U_{fmax}$  in the equation causes the product to fall between 0 and 1, which fits the conventional protocol for most biological indices. BSI values for a given species can be compared across Gulf estuaries, and may prove to be a useful tool for population management. Similarly, BSI values for the total system nekton community may be summed and compared to other estuaries'  $\Sigma BSI$ 's to provide a measure of relative assemblage zone use and salinity sensitivity.

It is important to note that disparities in BSI values across estuaries may not always translate into different salinity sensitivities. Differences may be attributed to variations in species' abundances and/or distributions within the bio-based salinity zones. As an example, Table 8 summarizes the BSI for ELMR species in Galveston Bay.

## Factor Development

Consensus was reached on the use of seven factors that characterize the bio-sensitivity of Gulf of Mexico estuaries to changes in salinity. Five of these factors were species-specific BSI values and two were added by the breakout group. The five species of concern were: *brown, white, and pink shrimp*, along with *spotted seatrout* and the *American oyster*. The two supplemental factors were the abundance of *submerged aquatic vegetation* (SAV), and the *ecological resiliency* (natural and man-made capacity to handle changes in freshwater inflow) of an estuary.

The species-based BSI values were calculated prior to the workshop and presented to the biological breakout group as an overall BSI ranking for each of the 25 estuaries with both living resource and salinity data available. The BSI characterizes two components of estuary biosensitivity: 1) a use function, based on a species' temporal occurrence and relative abundance in an estuary; and 2) a habitat function, based on the use of biologically derived salinity zones and a species salinity range, or affinity, across each zone.

**Species.** The biological breakout group decided to drop the ranking of estuaries by the overall BSI index and use the BSI for individual species values in each bay. The "indicator" species were selected based on geographic representation across the Gulf of Mexico (except South Florida) and variation in salinity preferences. Table 9 shows the BSI index for biosensitivity for each species as translated to high, moderate, or low sensitivity to changes in salinity. The individual "indicator" species ranking was almost identical to the summed overall estuary BSI ranking.

**Submerged Aquatic Vegetation.** The group proposed ranking estuaries based on the relative abundance of SAV. The assumption was that SAV is important habitat that is sensitive to changes in freshwater inflow. Based on their expertise and knowledge, the group assigned high, moderate, and low relative abundance rankings of SAV for each estuary, as shown in Table 9.

**Ecological Resiliency.** This factor was based on the group's knowledge of the potential response of Gulf of Mexico estuarine ecosystems to changes in salinity. This factor had two components: 1) an estuary's natural ability to mitigate/respond to changes in salinity based on species community composition; and 2) the infrastructure available to regulated freshwater inflow.

The BSI was not available for estuaries south of Tampa Bay; however, consensus was that the southwest Florida estuaries are highly sensitive to potential changes in salinity regimes, and that therefore received a combined ranking of high.



Table 8. Biosalinity index for Galveston Bay, Texas

| SPECIES                  | SUMMARY DATA |                         |                               |      |
|--------------------------|--------------|-------------------------|-------------------------------|------|
|                          | Total Area   | (P.A)<br>Preferred Area | Total Zones = 4<br>Zones Used | BSI  |
| Bay scallop              | 587          | 454                     | V                             | 0.12 |
| American oyster          | 587          | 587                     | II,III,IV,V                   | 0.79 |
| Atlantic rangia          | 587          | 404                     | II,III,IV                     | 0.41 |
| Quahogs                  | 587          | 563                     | III,IV,V                      | 0.45 |
| Bay squid                | 587          | 563                     | III,IV,V                      | 0.48 |
| Brown shrimp             | 587          | 587                     | II,III,IV,V                   | 0.35 |
| Pink shrimp              | 587          | 587                     | II,III,IV,V                   | 0.16 |
| White shrimp             | 587          | 587                     | II,III,IV,V                   | 0.70 |
| Daggerblade grass shrimp | 587          | 587                     | II,III,IV,V                   | 0.94 |
| Spiny lobster            | 587          | 0                       | none                          | 0.00 |
| Blue crab                | 587          | 587                     | II,III,IV,V                   | 0.80 |
| Gulf stone crab          | 587          | 563                     | III,IV,V                      | 0.45 |
| Stone crab               | 587          | 0                       | none                          | 0.00 |
| Bull shark               | 587          | 587                     | II,III,IV,V                   | 0.23 |
| Tarpon                   | 587          | 587                     | II,III,IV,V                   | 0.20 |
| Alabama shad             | 587          | 0                       | none                          | 0.00 |
| Gulf menhaden            | 587          | 587                     | II,III,IV,V                   | 0.45 |
| Yellowfin menhaden       | 587          | 0                       | none                          | 0.00 |
| Gizzard shad             | 587          | 587                     | II,III,IV,V                   | 0.30 |
| Bay anchovy              | 587          | 587                     | II,III,IV,V                   | 0.94 |
| Hardhead catfish         | 587          | 587                     | II,III,IV,V                   | 0.57 |
| Sheepshead minnow        | 587          | 587                     | II,III,IV,V                   | 0.80 |
| Gulf killifish           | 587          | 587                     | II,III,IV,V                   | 0.80 |
| Silversides              | 587          | 587                     | II,III,IV,V                   | 0.74 |
| Snook                    | 587          | 454                     | IV,V                          | 0.23 |
| Bluefish                 | 587          | 587                     | II,III,IV,V                   | 0.06 |
| Blue runner              | 587          | 454                     | IV,V                          | 0.31 |
| Creville jack            | 587          | 587                     | II,III,IV,V                   | 0.45 |
| Florida pompano          | 587          | 454                     | IV,V                          | 0.04 |
| Gray snapper             | 587          | 454                     | IV,V                          | 0.05 |
| Sheepshead               | 587          | 587                     | II,III,IV,V                   | 0.60 |
| Pinfish                  | 587          | 587                     | II,III,IV,V                   | 0.40 |
| Silver perch             | 587          | 587                     | II,III,IV,V                   | 0.60 |
| Sand seatrout            | 587          | 587                     | II,III,IV,V                   | 0.68 |
| Spotted seatrout         | 587          | 587                     | II,III,IV,V                   | 0.59 |
| Spot                     | 587          | 587                     | II,III,IV,V                   | 0.65 |
| Atlantic croaker         | 587          | 587                     | II,III,IV,V                   | 0.87 |
| Black drum               | 587          | 587                     | II,III,IV,V                   | 0.60 |
| Red drum                 | 587          | 587                     | II,III,IV,V                   | 0.60 |
| Striped mullet           | 587          | 587                     | II,III,IV,V                   | 0.80 |
| Code goby                | 587          | 454                     | IV,V                          | 0.31 |
| Spanish mackerel         | 587          | 587                     | II,III,IV,V                   | 0.13 |
| Gulf flounder            | 587          | 454                     | IV,V                          | 0.13 |
| Southern flounder        | 587          | 587                     | II,III,IV,V                   | 0.59 |

**Biologically based Salinity Zones**

| Salinity Zone | Range (ppt.) |
|---------------|--------------|
| I             | 0.0-0.5      |
| II            | 0.5-8.0      |
| III           | 5.0-16.0     |
| IV            | 16.0-25.0    |
| V             | >25.0        |



Table 9. Biology group rankings

| Estuary Code | Estuary Name                 | Brown Shrimp BSI | White Shrimp BSI | Pink Shrimp BSI | Spotted Seatrout BSI | Oyster BSI | SAV Abundanc <sup>e</sup> | Ecological Resiliency | Total | Rank | Bin Rank |
|--------------|------------------------------|------------------|------------------|-----------------|----------------------|------------|---------------------------|-----------------------|-------|------|----------|
|              | Southwest Florida Ecosystems |                  |                  |                 |                      |            |                           |                       |       |      | H        |
| G210         | Atchafalaya/Vermilion Bays   | 5                | 3                | 5               | 5                    | 5          | 3                         | 5                     | 31    | 1    | H        |
| G140         | Perdido Bay                  | 5                | 5                | 1               | 3                    | 5          | 5                         | 5                     | 29    | 2    | H        |
| G290         | Corpus Christi Bay           | 5                | 5                | 3               | 3                    | 5          | 3                         | 5                     | 29    | 3    | H        |
| G162         | Lake Pontchartrain           | 1                | 1                | 5               | 5                    | 5          | 5                         | 5                     | 27    | 4    | H        |
| G250         | Brazos River                 | 3                | 3                | 5               | 5                    | 5          | 5                         | 1                     | 27    | 5    | H        |
| G280         | Aransas Bay                  | 5                | 5                | 3               | 5                    | 3          | 3                         | 3                     | 27    | 6    | H        |
| G190         | Barataria Bay                | 3                | 3                | 5               | 5                    | 1          | 5                         | 3                     | 25    | 7    | H        |
| G220         | Calcasieu Lake               | 5                | 3                |                 | 3                    | 3          | 5                         | 5                     | 24    | 8    | H        |
| G310         | Lower Laguna Madre           | 3                | 5                | 3               | 3                    | 5          | 1                         | 3                     | 23    | 9    | H        |
| G100         | Apalachicola Bay             | 5                | 1                | 1               | 5                    | 1          | 5                         | 3                     | 21    | 10   | M        |
| G130         | Pensacola Bay                | 3                | 3                | 3               | 3                    | 5          | 3                         | 1                     | 21    | 11   | M        |
| G170         | Breton/Chandeleur Sounds     | 5                | 5                | 3               | 1                    | 1          | 3                         | 3                     | 21    | 12   | M        |
| G200         | Terrebonne/Timbalier Bays    | 3                | 3                | 5               | 1                    | 1          | 5                         | 3                     | 21    | 13   | M        |
| G240         | Galveston Bay                | 1                | 5                | 5               | 3                    | 1          | 5                         | 1                     | 21    | 14   | M        |
| G300         | Upper Laguna Madre           | 3                | 5                | 3               | 3                    | 5          | 1                         | 1                     | 21    | 15   | M        |
| G230         | Sabine Lake                  | 3                | 1                |                 | 5                    | 3          | 5                         | 3                     | 20    | 16   | M        |
| G120         | Choctawhatchee Bay           | 5                | 3                | 1               | 1                    | 3          | 3                         | 3                     | 19    | 17   | M        |
| G161         | Lake Borgne                  | 1                | 1                | 5               | 1                    | 3          | 5                         | 3                     | 19    | 18   | M        |
| G080         | Suwannee River               |                  | 5                | 3               | 1                    | 1          | 3                         | 3                     | 16    | 19   | L        |
| G110         | St. Andrew Bay               | 1                | 5                | 1               | 1                    | 5          | 1                         | 1                     | 15    | 20   | L        |
| G150         | Mobile Bay                   | 3                | 1                | 3               | 1                    | 3          | 3                         | 1                     | 15    | 21   | L        |
| G160         | Mississippi Sound            | 1                | 1                | 1               | 1                    | 3          | 5                         | 3                     | 15    | 22   | L        |
| G260         | Matagorda Bay                | 1                | 1                | 3               | 5                    | 1          | 3                         | 1                     | 15    | 23   | L        |
| G270         | San Antonio Bay              | 1                | 1                | 5               | 3                    | 1          | 3                         | 1                     | 15    | 24   | L        |
| G070         | Tampa Bay                    |                  |                  | 1               | 3                    | 3          | 3                         | 1                     | 11    | 25   | L        |
| G090         | Apalachee Bay                |                  | 1                | 3               | 3                    | 1          | 1                         | 1                     | 10    | 26   | L        |

Key: H = High Biosensitivity = 5; M = Moderate Biosensitivity = 3; L = Low Biosensitivity = 1

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