

Galveston Marine Affairs Council

P. O. Box 2310
Galveston, Texas 77550

File: GMAC

March 1, 1976

Mr. Joe Moseley
Texas Coastal and Marine Council
P.O. Box 13407
Austin, Texas 78711

Dear Joe:

Some time ago you asked for a copy of the Goals for Galveston report. The only summaries which have been distributed to date are the Economic Survey and a newspaper insert report to the citizens of final goals; copies of which I am enclosing. As additional information becomes available I will provide it to you.

Sincerely,

S. R. Early
S. R. Early

Captain, U. S. Coast Guard (Ret.)
Executive Director

RECEIVED MAR 10 1976

GOALS ECONOMIC SURVEY

These are the detailed results of an economic survey designed to gather public opinion about whether, and how, Galveston might grow economically.

The sample covered 300 households chosen by the statistics department at UTMB to represent a cross-section of the city's population.

The survey was answered by at least one person at 216 (73%) households. A total of 228 persons answered the questionnaire.

At each house, surveyors gave a copy of the questionnaire to every respondent, read each question aloud and recorded the answers.

At 44 households (15%) the person who answered the door refused to respond. Six of the households chosen for the sample did not exist. (A complete accounting of households and individuals begins on page 5).

The Goals staff wants to thank the UTMB Department of Preventive Medicine and Community Health, Division of Biometry, headed by Dr. Elbert Whorton, for their invaluable help in drawing the sample.

The results of the survey follow.

ECONOMIC GROWTH SURVEY

1. The population of Galveston Island is approximately 64,000.

a. Do you think it should grow?

Yes: 171 (75%)* No: 52 (23%) No response: 5 (2%)

b. If not, Galveston's population should:

1. remain the same: 38 (73%)
2. decrease: 11 (21%)
3. no response: 3 (6%)

c. If it should grow, Galveston's population should be:

65,000 - 75,000 82 (47%)
75,000 - 100,000 59 (34%)
100,000 - 150,000 16 (9%)
150,000 - 200,000 6 (3%)
Other (75,000 - 80,000) 1 (.5%)
No response 12 (7%)

2. Would you like to see business activity grow on Galveston Island:

Yes: 208 (91%) No: 11 (5%) No response: 9 (4%)

If yes, please rate the following according to this scale:

1. quite a bit 2. a little 3. not at all

a. tourism

1. 138 (61%) 2. 54 (24%) 3. 25 (11%) No response: 11 (5%)

b. port expansion

1. 185 (81%) 2. 30 (13%) 3. 4 (2%) No response: 9 (4%)

c. educational institutions

1. 177 (78%) 2. 31 (14%) 3. 11 (5%) No response: 9 (4%)

d. private businesses such as insurance, financial, etc....

1. 116 (51%) 2. 58 (25%) 3. 36 (16%) No response: 18 (8%)

e. heavy manufacturing

1. 131 (58%) 2. 58 (25%) 3. 22 (10%) No response: 17 (7%)

* all the percentages are rounded off to the nearest .5 %.

- f. light manufacturing
1. 142 (62%) 2. 59 (26%) 3. 12 (5%) No response: 15 (7%)
- g. marine-related research
1. 184 (81%) 2. 24 (11%) 3. 7 (3%) No response: 13 (6%)
- h. high-technology assembly
1. 153 (67%) 2. 46 (20%) 3. 13 (6%) No response: 16 (7%)
- i. bedroom community for Houston
1. 63 (28%) 2. 39 (17%) 3. 106 (46%) No response: 20 (9%)
3. Should a variety of tourist activities be developed to encourage extended visits?
Yes: 177 (78%) No: 31 (14%) No response: 20 (9%)
4. What kind of tourism should Galveston emphasize?
Please rate the following tourist activities according to this scale:
1. most desirable 2. somewhat desirable 3. not desirable
- a. one-day visits to the beach
1. 95 (42%) 2. 66 (29%) 3. 50 (22%) No response: 17 (7%)
- b. weekend trips with people:
1. staying in motels
1. 163 (71%) 2. 34 (15%) 3. 15 (7%) No response: 16 (7%)
2. renting privately
1. 143 (63%) 2. 45 (20%) 3. 24 (11%) No response: 16 (7%)
3. camping
1. 81 (36%) 2. 53 (23%) 3. 77 (34%) No response: 17 (7%)
- c. visits to historical places
1. 183 (80%) 2. 29 (13%) 3. 16 (7%) No response: 0
- d. the port
1. 171 (75%) 2. 22 (10%) 3. 26 (11%) No response: 9 (4%)
- e. conventions
1. 184 (81%) 2. 26 (11%) 3. 11 (5%) No response: 7 (3%)
- f. commercial tourist attractions
1. 179 (79%) 2. 30 (13%) 3. 11 (5%) No response: 8 (4%)
- g. cultural performing, exhibits, and activities
1. 190 (83%) 2. 21 (9%) 3. 11 (5%) No response: 6 (3%)

5. If you think it should expand, should the port stress any of these in its expansion?
- a. containerization
Yes: 150 (66%) No: 68 (30%) No response: 10 (4%)
 - b. superport for petroleum
Yes: 172 (75%) No: 43 (19%) No response: 13 (6%)
 - c. industry requiring longshoremen
Yes: 198 (87%) No: 18 (8%) No response: 12 (5%)
 - d. 1. accomodations for cruise ships
Yes: 205 (90%) No: 16 (7%) No response: 7 (3%)
 - d. 2. accomodations for party boats
Yes: 211 (93%) No: 11 (5%) No response: 6 (3%)
 - d. 3. accomodations for the shrimp fleet
Yes: 207 (91%) No: 12 (5%) No response: 9 (4%)
6. Should Galveston encourage expansion of its educational institutions even though it may mean removal of property from the tax rolls?
- Yes: 164 (72%) No: 52 (23%) No response: 12 (5%)
7. Should environmental concerns be stressed although it may discourage some industry from locating on Galveston or Pelican Island?
- Yes: 146 (64%) No: 70 (31%) No response: 12 (5%)
8. Would you favor tax incentives to attract business to Galveston, although this may reduce tax income to the city temporarily.
- Yes: 153 (67%) No: 65 (29%) No response: 10 (4%)
9. Would you favor any of the following marine industries.
- a. shipbuilding
Yes: 200 (88%) No: 17 (7%) No response: 11 (5%)
 - b. service to off-shore petroleum industry
Yes: 189 (83%) No: 25 (11%) No response: 14 (6%)
 - c. marine research
Yes: 205 (90%) No: 11 (5%) No response: 12 (5%)
 - d. recreational
Yes: 212 (93%) No: 7 (3%) No response: 9 (4%)

ECONOMIC SURVEY

GENERAL DATA

TOTAL number of households in sample 300

TOTAL number of households identified and visited 294
(1 block of 6 homes was not identified)

BREAKDOWN

TOTAL number of households where at least one person was contacted 260

Number refused to respond: 44

Comments/Responses

Too busy	7
Senile	2
Ill	2
Too tired	1
Not prepared	1
Hard of hearing	1
Moved from Viet Nam	1

TOTAL number of households which answered questionnaire 216

Number of individuals contacted: 272

Number refusing to respond: 44

Number of individuals who answered: 228

TOTAL number of households where no one was found at home after four visits at different times of day: 34

ECONOMIC BREAKDOWN OF HOUSEHOLDS

Under \$5,000	36
\$5,000 to \$12,000	67
\$12,000 to \$20,000	37
Over \$20,000	11
No income given	65
	<u>216</u>

INDIVIDUAL RESPONSE BREAKDOWN

Under 25/Under \$5,000	6
Under 25/\$5,000-\$12,000	8
Under 25/\$12,000-\$20,000	6
Under 25/Over \$20,000	2
Under 25/No income	7
Subtotal	<u>29</u>

25-40/Under \$5,000	5
25-40/\$5,000-\$12,000	26
25-40/\$12,000-\$20,000	13
25-40/Over \$20,000	3
25-40/No income given	<u>10</u>
Subtotal	57

40-65/Under \$5,000	12
40-65/\$5,000-\$12,000	30
40-65/\$12,000-\$20,000	19
40-65/Over \$20,000	3
40-65/No income given	<u>12</u>
Subtotal	76

Over 65/Under \$5,000	15
Over 65/\$5,000-\$12,000	5
Over 65/\$12,000-\$20,000	2
Over 65/Over \$20,000	3
Over 65/No income given	<u>13</u>
Subtotal	38

INCOME GIVEN ONLY

No age/\$5,000-\$12,000	3
No age/\$12,000-\$20,000	<u>2</u>
Subtotal	5

No age or income given	<u>23</u>
Subtotal	23

UNDER 25

QUESTION 1	UNDER \$5,000 N/R	\$5,000 to \$12,000 N/R	\$12,000 to \$20,000 N/R	OVER \$20,000 N/R	No Income Given N/F
1. The population of Galveston is <u>approximately 64,000.</u>					
a. Do you think it should grow?	Yes- 4 No-2	Yes- 3 No-5	Yes- 4 No-2	Yes-2 No-0	Yes- 3 No- 4
b. If not, Galveston's population should:					
1. remain the same	1.- 0	1.- 3	1.- 1	1.- 0	1.- 3
2. decrease	2.- 0	2.- 2	2.- 1	2.- 0	2.- 1
c. If it should grow, Galveston's population should be:					
1. 65,000 - 75,000	1.- 0	1.- 2	1.- 1	1.- 1	1.- 2
2. 75,000 - 100,000	2.- 2	2.- 0	2.- 2	2.- 0	2.- 0
3. 100,000 - 150,000	3.- 1	3.- 1	3.- 0	3.- 1	3.- 1
4. 150,000 - 200,000	4.- 1	4.- 0	4.- 0	4.- 0	4.- 0
Other					

UNDER 25

QUESTION 2	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3
2. Would you like to see business activity grow on Galveston Island? 1. Yes 2. No	4	0	0	2	6	1	0	1	5	1	0	0	2	0	0
If yes, please rate the following according to this scale:															
1. quite a bit															
2. a little															
3. not at all															
N/R no response															
a. tourism	4	2	0	0	2	3	3	0	3	2	1	0	1	4	1
b. Port expansion	5	0	0	1	5	2	1	0	4	1	1	0	2	4	3
c. educational institutions	5	0	0	1	7	1	0	0	6	0	0	0	2	7	0
d. private businesses	0	4	2	0	4	2	2	0	3	3	0	0	0	4	1
e. heavy manufacturing	5	1	0	0	7	0	1	0	0	5	1	0	1	1	5
f. light manufacturing	3	2	1	0	6	2	0	0	1	5	0	0	0	2	5
g. marine-related research	5	0	0	1	6	2	0	0	3	3	0	0	2	6	0
h. high-technology assembly	4	2	0	0	3	3	2	0	2	3	1	0	2	3	2
i. Bedroom Community for Houston	2	1	3	0	3	1	4	0	1	3	2	0	1	1	2
j. Other : (medical)															

UNDER 25

QUESTIONS 3, 4	UNDER \$5,000						\$5,000 to \$12,000						\$12,000 to \$20,000						OVER \$20,000						No Income Given					
	1			2			3			N/R			1			2			1			2			1			2		
	1	2	3	1	2	3	1	2	3	N/R	1	2	3	1	2	3	1	2	3	N/R	1	2	3	1	2	3	1	2	3	N
3. Should a variety of tourist activities be developed to encourage extended visits? 1. Yes 2. No	6	0	0	6	2	0	0	0	0	0	5	1	0	0	1	0	0	0	0	0	0	5	2	0						
4. What kind of tourism should Galveston emphasize? Please rate the following tourist activities according to this scale: 1. most desirable 2. somewhat desirable 3. not desirable																														
a. One-day visits to the beach	1	3	2	0	2	5	1	0	0	0	4	1	0	1	1	0	0	0	1	1	5	1	1							
b. Week-end trips with people: 1. staying in motels	4	2	0	0	2	4	2	0	0	0	3	2	0	1	1	0	0	1	1	3	2	1								
2. Renting privately	4	2	0	0	2	4	2	0	0	0	3	1	1	1	1	0	0	0	1	1	4	2	0							
3. Camping	3	1	2	0	5	1	2	0	0	0	2	2	1	1	1	1	0	0	0	0	3	2	2							
c. Visits to historical places	4	1	1	0	7	1	0	0	0	0	6	0	0	0	2	0	0	0	0	0	6	0	1							
d. The Port	3	2	1	0	3	2	3	0	0	0	2	4	0	0	2	0	0	0	0	0	5	0	2							
e. Conventions	6	0	0	0	6	2	0	0	0	0	3	3	0	0	1	0	0	0	0	0	4	2	1							
f. Commercial tourist attractions	6	0	0	0	7	1	0	0	0	0	2	3	1	0	2	0	0	0	0	0	5	1	1							
g. Cultural performing, exhibits, & activities	5	1	0	0	8	0	0	0	0	0	5	1	0	0	2	0	0	0	0	0	3	3	1							

QUESTIONS 5, 6, 7, & 8	UNDER \$5,000		\$5,000 to \$12,000		\$12,000 to \$20,000		OVER \$20,000		Income Given	N/R
	Yes	No	Yes	No	Yes	No	Yes	No		
5. If you think it should expand, should the port stress any of these in its expansion?										
a. Containerization										
Yes	Yes-6	No-0	Yes-5	No-3	Yes-5	No-1	Yes-2	No-0	Yes-4	No-3
b. Superport for petroleum										
Yes	Yes-6	No-0	Yes-7	No-1	Yes-2	No-4	Yes-1	No-1	Yes-6	No-1
c. Industry requiring longshoremen										
Yes	Yes-6	No-0	Yes-7	No-1	Yes-5	No-1	Yes-2	No-0	Yes-6	No-1
d. Accommodations for:										
1. cruise ships	Yes-6	No-0	Yes-4	No-4	Yes-5	No-1	Yes-2	No-0	Yes-6	No-1
2. party boats	Yes-6	No-0	Yes-7	No-1	Yes-5	No-1	Yes-2	No-0	Yes-6	No-1
3. shrimp fleet	Yes-6	No-0	Yes-7	No-1	Yes-6	No-0	Yes-2	No-0	Yes-6	No-1
e. Other Marina										
6. Should Galveston encourage expansion of its educational institutions even though it may mean removal of property from the tax rolls?	Yes-5	No-1	Yes-7	No-1	Yes-5	No-1	Yes-2	No-0	Yes-5	No-2
7. Should environmental concerns be stressed although it may discourage some industry from locating on Galveston or Pelican Island?	Yes-4	No-2	Yes-5	No-3	Yes-3	No-3	Yes-2	No-0	Yes-5	No-2
8. Would you favor tax incentives to attract business to Galveston, although this may reduce tax income to the city temporarily?	Yes-3	No-3	Yes-5	No-3	Yes-5	No-1	Yes-1	No-1	Yes-4	No-3

UNDER 25

QUESTION 9	UNDER \$5,000	\$5,000 to \$12,000	\$12,000 to \$20,000	OVER \$20,000	No Income Given
9. Would you favor any of the following marine industries?					
a. Shipbuilding Yes_ No_	Yes-5 No-1	Yes-6 No-2	Yes-4 No-1	Yes-2 No-0	Yes-6 No-1
b. Service to off-shore petroleum industry Yes_ No_	Yes-6 No-0	Yes-7 No-1	Yes-5 No-1	Yes-2 No-0	Yes-6 No-1
c. Marine research Yes_ No_	Yes-6 No-0	Yes-8 No-0	Yes-6 No-0	Yes-2 No-0	Yes-6 No-1
d. Recreational Yes_ No_	Yes-6 No-0	Yes-7 No-1	Yes-6 No-0	Yes-2 No-0	Yes-6 No-1
e. Other					

QUESTION 1	UNDER \$5,000 N/R	\$5,000 to \$12,000 N/R	\$12,000 to \$20,000 N/R	OVER \$20,000 N/R	No Income Given N/R
1. The population of Galveston is <u>approximately 64,000.</u>					
a. Do you think it should grow?	Yes- 3 No- 2	Yes- 19 No- 7	Yes- 6 No- 7	Yes- 1 No- 2	Yes- 7 No- 2
b. If not, Galveston's population should:					
1. remain the same	1.- 1	1.- 4	1.- 6	1.- 2	1.- 2
2. decrease	2.- 1	2.- 3	2.- 1	2.- 0	2.- 0
c. If it should grow, Galveston's population should be:					
1. 65,000 - 75,000	1.- 1	1.- 8	1.- 4	1.- 0	1.- 2
2. 75,000 - 100,000	2.- 2	2.- 6	2.- 2	2.- 0	2.- 2
3. 100,000 - 150,000	3.- 0	3.- 4	3.- 0	3.- 1	3.- 1
4. 150,000 - 200,000	4.- 0	4.- 0	4.- 0	4.- 0	4.- 0
Other					

QUESTION 2	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3
2. Would you like to see business activity grow on Galveston Island? 1. Yes — 2. No —	2	1	0	2	25	1	0	0	13	0	0	0	3	0	0
If yes, please rate the following according to this scale: 1. quite a bit 2. a little 3. not at all N/R no response															
a. tourism	1	3	0	1	14	6	5	1	4	7	2	0	1	2	0
b. Port expansion	4	0	0	1	22	3	1	0	8	4	1	0	3	2	0
c. educational institutions	4	0	0	1	18	3	4	1	12	1	0	0	2	2	1
d. private businesses	2	2	0	1	17	6	3	0	8	1	4	0	2	5	1
e. heavy manufacturing	1	2	1	1	14	5	7	0	8	3	2	0	1	3	4
f. light manufacturing	2	2	0	1	16	6	4	0	7	5	1	0	1	4	2
g. marine-related research	2	2	0	1	20	4	1	1	11	2	0	0	3	1	0
h. high-technology assembly	2	2	0	1	14	10	2	0	8	4	1	0	2	2	0
i. Bedroom Community for Houston	1	2	1	1	7	4	15	0	3	2	8	1	1	2	3
j. Other															

QUESTIONS 3, 4	UNDER \$5,000						\$5,000 to \$12,000						\$12,000 to \$20,000						OVER \$20,000						No Income Given					
	1			2			3			N/R			1			2			3			N/R			1			2		
	1	2	3	1	2	3	1	2	3	1	2	3	1	2	3	1	2	3	1	2	3	1	2	3	1	2	3	1	2	3
3. Should a variety of tourist activities be developed to encourage extended visits? 1. Yes 2. No	3	2	0	0	18	6	0	2	10	3	0	0	1	2	0	1	2	0	0	8	1	0	1	0	1	0	1	0	1	0
4. What kind of tourism should Galveston emphasize? Please rate the following tourist activities according to this scale: 1. most desirable 2. somewhat desirable 3. not desirable																														
a. One-day visits to the beach	2	1	2	0	8	9	7	2	4	3	6	0	0	2	1	0	0	1	0	3	3	2	0	2	1	0	2	1	0	2
b. Week-end trips with people: 1. staying in motels	2	3	0	0	16	7	3	0	9	3	1	0	1	1	1	0	1	1	0	8	1	0	1	1	0	1	0	1	0	1
2. Renting privately	1	4	0	0	12	11	3	0	6	3	4	0	0	2	1	0	2	1	0	5	2	1	0	1	0	2	1	0	2	0
3. Camping	3	0	2	0	10	6	10	0	3	5	5	0	0	0	1	1	0	1	1	4	1	3	1	1	4	1	3	2	2	0
c. Visits to historical places	3	0	2	0	19	4	2	1	12	0	1	0	1	1	2	0	1	2	0	8	2	0	0	2	0	2	0	0	0	0
d. The Port	3	0	2	0	20	4	2	0	8	2	3	0	0	1	0	2	1	0	2	7	2	1	0	2	1	0	0	0	0	0
e. Conventions	2	2	1	0	17	7	2	0	11	2	0	0	2	2	1	0	2	1	0	8	0	2	0	2	0	2	0	0	0	0
f. Commercial tourist attractions	4	0	1	0	17	6	3	0	9	4	0	0	1	1	2	1	1	2	0	7	2	0	0	2	2	0	1	0	1	0
g. Cultural performing, exhibits, & activities	2	0	2	1	21	2	3	0	12	1	0	0	2	2	1	0	2	1	0	7	2	1	0	2	2	1	0	0	0	0

QUESTIONS 5,6,7,& 8	UNDER \$5,000		\$5,000 to \$12,000		\$12,000 to \$20,000		OVER \$20,000		Income Given		N/R
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	
5. If you think it should expand, should the port stress any of these in its expansion?											
a. Containerization											
Yes	Yes-2	No-3	Yes-16	No-10	Yes-9	No-4	Yes-2	No-1	Yes-6	No-3	1
b. Superport for petroleum											
Yes	Yes-4	No-1	Yes-20	No-6	Yes-11	No-2	Yes-2	No-1	Yes-3	No-4	3
c. Industry requiring longshoremen											
Yes	Yes-5	No-0	Yes-20	No-2	Yes-12	No-0	Yes-2	No-1	Yes-4	No-5	1
d. Accommodations for:											
1. cruise ships	Yes-5	No-0	Yes-24	No-1	Yes-12	No-1	Yes-3	No-0	Yes-7	No-3	
2. party boats	Yes-5	No-0	Yes-22	No-3	Yes-13	No-0	Yes-3	No-0	Yes-7	No-3	
3. shrimp fleet	Yes-5	No-0	Yes-23	No-1	Yes-13	No-0	Yes-2	No-0	Yes-7	No-3	
e. Other Tourist Boat for a tour of Galveston											
6. Should Galveston encourage expansion of its educational institutions even though it may mean removal of property from the tax rolls?	Yes-4	No-1	Yes-21	No-5	Yes-11	No-2	Yes-3	No-0	Yes-7	No-2	1
7. Should environmental concerns be stressed although it may discourage some industry from locating on Galveston or Pelican Island?	Yes-3	No-2	Yes-14	No-12	Yes-10	No-3	Yes-1	No-1	Yes-7	No-2	1
8. Would you favor tax incentives to attract business to Galveston, although this may reduce tax income to the city temporarily?	Yes-1	No-4	Yes-18	No-8	Yes-9	No-3	Yes-1	No-2	Yes-8	No-2	

QUESTION 9	UNDER \$5,000	N/R	\$5,000 to \$12,000	N/R	\$12,000 to \$20,000	N/R	OVER \$20,000	N/R	No Income Given
9. Would you favor any of the following marine industries?									
a. Shipbuilding Yes_ No_	Yes- 4 No-1		Yes- 25 No- 0	1	Yes- 12 No- 1		Yes- 3 No- 0		Yes- 8 No- 1
b. Service to off-shore petroleum industry Yes_ No-	Yes- 4 No-1		Yes- 19 No- 3	4	Yes- 12 No- 1		Yes- 2 No- 1		Yes- 6 No- 4
c. Marine research Yes_ No_	Yes- 5 No- 0		Yes- 24 No- 0	2	Yes- 13 No- 0		Yes- 3 No- 0		Yes- 6 No- 3
d. Recreational Yes_ No_	Yes- 4 No- 1		Yes- 24 No- 1	1	Yes- 12 No- 0	1	Yes- 2 No- 1		Yes- 9 No- 1
e. Other									

QUESTION 1	UNDER \$5,000 N/R	\$5,000 to \$12,000 N/R	\$12,000 to \$20,000 N/R	OVER \$20,000 N/R	No Income Given	N/R
1. The population of Galveston is <u>approximately 64,000.</u>						
a. Do you think it should grow?	Yes- 10 No-2	Yes- 30 No-0	Yes- 18 No-1	Yes-3 No-0	Yes-8 No-4	
b. If not, Galveston's population should:						
1. remain the same	1.- 2	1.- 0	1.- 1	1.- 0	1.- 4	
2. decrease	2.- 0	2.- 0	2.- 0	2.- 0	2.- 0	
c. If it should grow, Galveston's population should be:						
1. 65,000 - 75,000	1.- 6	1.- 16	1.- 5	1.- 3	1.- 3	
2. 75,000 - 100,000	2.- 4	2.- 10	2.- 9	2.- 0	2.- 4	
3. 100,000 - 150,000	3.- 1	3.- 0	3.- 0	3.- 0	3.- 1	
4. 150,000 - 200,000	4.- 0	4.- 2	4.- 0	4.- 0	4.- 0	
Other <u>75,000-80,000</u>						

QUESTION 2	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3
2. Would you like to see business activity grow on Galveston Island?	12	0	0	0	30	0	0	0	19	0	0	0	12	0	0
1. Yes 2. No															
If yes, please rate the following according to this scale:															
1. quite a bit															
2. a little															
3. not at all															
N/R no response															
a. tourism	7	3	2	0	23	6	1	0	12	4	2	1	0	10	1
b. Port expansion	11	1	0	0	25	3	0	2	16	3	0	0	0	11	1
c. educational institutions	9	3	0	0	24	6	0	0	15	0	2	2	0	11	1
d. private businesses	6	4	2	0	16	4	6	4	10	4	5	0	1	5	3
e. heavy manufacturing	8	3	0	1	17	9	0	4	13	3	1	2	0	10	2
f. light manufacturing	10	2	0	0	19	7	0	4	14	3	1	1	0	9	3
g. marine-related research	10	1	1	0	26	3	0	1	16	1	2	0	0	11	1
h. high-technology assembly	11	0	1	0	19	5	1	5	15	4	0	0	0	12	0
i. Bedroom Community for Houston	3	1	5	3	9	6	11	4	3	3	12	1	0	5	2
j. Other															

QUESTIONS 3, 4	UNDER \$5,000				\$5,000 to \$12,000				\$12,000 to \$20,000				OVER \$20,000				No Income Given				N/A		
	1		2		3		N/R		1		2		3		N/R		1		2			3	
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3	1		2	3
3. Should a variety of tourist activities be developed to encourage extended visits? 1. Yes _____ 2. No _____	9	2	0	1	28	2	0	0	0	15	3	0	1	3	0	0	0	12	0	0	0	0	
4. What kind of tourism should Galveston emphasize? Please rate the following tourist activities according to this scale: 1. most desirable 2. somewhat desirable 3. not desirable																							
a. One-day visits to the beach	4	4	4	0	16	7	4	3	10	4	3	2	1	1	1	0	5	6	1	0	0	0	
b. Week-end trips with people; 1. staying in motels	7	2	1	2	27	0	0	3	15	1	0	3	3	0	0	0	9	3	0	0	0	0	
2. Renting privately	9	1	2	0	23	2	3	2	10	2	3	4	3	0	0	0	9	3	0	0	0	0	
3. Camping	4	2	5	1	13	9	5	3	2	4	9	4	2	1	0	0	4	4	4	0	0	0	
c. Visits to historical places	8	2	2	0	26	3	1	0	17	0	1	1	3	0	0	0	12	0	0	0	0	0	
d. The Port	8	1	3	0	27	1	1	1	14	0	1	4	3	0	0	0	12	0	0	0	0	0	
e. Conventions	9	2	1	0	29	1	0	0	16	0	2	1	3	0	0	0	12	0	0	0	0	0	
f. Commercial tourist attractions	10	0	2	0	28	2	0	0	15	1	2	1	3	0	0	0	12	0	0	0	0	0	
g. Cultural performing, exhibits, & activities	7	4	1	0	28	1	1	0	18	0	0	1	3	0	0	0	12	0	0	0	0	0	

-19-

QUESTIONS 5,6,7,& 8	UNDER \$5,000		\$5,000 to \$12,000		\$12,000 to \$20,000		OVER \$20,000		No Income Given
	Yes	No	Yes	No	Yes	No	Yes	No	
5. If you think it should expand, should the port stress any of these in its expansion?									
a. Containerization	Yes-6	No-5	Yes-19	No-8	Yes-13	No-5	Yes-3	No-0	Yes-6 No-6
b. Superport for petroleum	Yes-11	No-1	Yes-22	No-2	Yes-14	No-4	Yes-3	No-0	Yes-9 No-3
c. Industry requiring longshoremen	Yes-12	No-0	Yes-28	No-0	Yes-17	No-1	Yes-3	No-0	Yes-11 No-1
d. Accommodations for:									
1. cruise ships	Yes-10	No-2	Yes-30	No-0	Yes-17	No-0	Yes-3	No-0	Yes-10 No-2
2. party boats	Yes-12	No-0	Yes-30	No-0	Yes-18	No-0	Yes-3	No-0	Yes-11 No-1
3. shrimp fleet	Yes-12	No-0	Yes-30	No-0	Yes-18	No-0	Yes-3	No-0	Yes-11 No-1
e. Other another system or customs									
6. Should Galveston encourage expansion of its educational institutions even though it may mean removal of property from the tax rolls?	Yes-11	No-0	Yes-25	No-2	Yes-12	No-5	Yes-3	No-0	Yes-9 No-3
7. Should environmental concerns be stressed although it may discourage some industry from locating on Galveston or Pelican Island?	Yes-7	No-5	Yes-18	No-7	Yes-13	No-5	Yes-3	No-0	Yes-9 No-3
8. Would you favor tax incentives to attract business to Galveston, although this may reduce tax income to the city temporarily?	Yes-9	No-3	Yes-18	No-0	Yes-11	No-6	Yes-2	No-1	Yes-10 No-2

QUESTION 9	UNDER \$5,000 N/R	\$5,000 to \$12,000 N/R	\$12,000 to \$20,000 N/R	OVER \$20,000 N/R	No Income Given N/R
9. Would you favor any of the following marine industries?					
a. Shipbuilding Yes_ No_	Yes-11 No-1 0	Yes-27 No-2 1	Yes-17 No-1 1	Yes-2 No-1 0	Yes-11 No-1 0
b. Service to off-shore petroleum industry Yes_ No-	Yes-12 No-0 0	Yes-26 No-2 2	Yes-14 No-2 3	Yes-3 No-0 0	Yes-11 No-1 0
c. Marine research Yes_ No_	Yes-10 No-1 1	Yes-28 No-0 2	Yes-17 No-2 0	Yes-3 No-0 0	Yes-12 No-0 0
d. Recreational Yes_ No_	Yes-11 No-0 1	Yes-28 No-1 1	Yes-18 No-0 1	Yes-3 No-0 0	Yes-12 No-0 0
e. Other					

QUESTION 1	UNDER \$5,000	N/R	\$5,000 to \$12,000	N/R	\$12,000 to \$20,000	N/R	OVER \$20,000	N/R	No Income Given	N/R
1. The population of Galveston is <u>approximately 64,000.</u>										
a. Do you think it should grow?	Yes-10 No-3	2	Yes-5 No-0		Yes-2 No-0		Yes-2 No-0	1	Yes-9 No-3	1
b. If not, Galveston's population should:										
1. remain the same	1.- 1		1.- 0		1.- 0		1.- 0		1.- 3	
2. decrease	2.- 1	1	2.- 1		2.- 0		2.- 0		2.- 0	
c. If it should grow, Galveston's population should be:										
1. 65,000 - 75,000	1.- 8		1.- 3		1.- 0		1.- 0		1.- 3	
2. 75,000 - 100,000	2.- 1		2.- 1		2.- 0		2.- 2		2.- 3	
3. 100,000 - 150,000	3.- 2		3.- 0		3.- 2		3.- 0		3.- 0	
4. 150,000 - 200,000	4.- 1		4.- 1		4.- 0		4.- 0		4.- 1	
Other										

OVER 65

QUESTION 2	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3
2. Would you like to see business activity grow on Galveston Island? 1. Yes 2. No	12	2	0	1	5	0	0	0	2	0	0	1	11	0	0
If yes, please rate the following according to this scale:															
1. quite a bit															
2. a little															
3. not at all															
N/R no response															
a. tourism	9	2	3	1	1	1	0	3	2	2	0	1	9	2	0
b. Port expansion	12	1	1	1	5	0	0	0	2	2	0	1	11	0	0
c. educational institutions	12	0	2	1	4	1	0	0	2	1	1	1	6	3	2
d. private businesses	8	3	3	1	3	1	1	0	2	2	1	0	3	2	3
e. heavy manufacturing	11	0	2	2	4	1	0	0	1	1	0	2	9	2	0
f. light manufacturing	10	1	2	2	4	1	0	0	2	0	0	3	9	2	0
g. marine-related research	12	0	1	2	4	1	0	0	2	2	0	1	8	1	1
h. high-technology assembly	9	1	2	3	3	1	0	1	2	1	1	1	9	1	1
i. Bedroom Community for Houston	3	1	9	2	4	1	0	0	1	1	1	1	6	3	2
j. Other															

OVER 65

QUESTIONS 3, 4	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3
3. Should a variety of tourist activities be developed to encourage extended visits? 1. Yes _____ 2. No _____	11	2	0	2	4	0	0	1	2	0	0	1	9	1	0
4. What kind of tourism should Galveston emphasize? Please rate the following tourist activities according to this scale: 1. most desirable 2. somewhat desirable 3. not desirable	8	2	5	0	2	1	1	1	2	0	0	0	6	1	4
a. One-day visits to the beach	14	0	1	0	5	0	0	0	2	0	0	1	6	1	4
b. Week-end trips with people: 1. staying in motels	12	1	1	1	3	0	2	0	2	0	0	1	7	4	0
2. Renting privately	6	3	6	0	3	1	1	0	1	0	1	1	1	4	6
3. Camping	13	0	2	0	4	1	0	0	2	0	0	1	9	0	2
c. Visits to historical places	13	0	2	0	4	1	0	0	1	0	0	1	11	0	0
d. The Port	14	0	1	0	4	1	0	0	1	0	1	1	11	0	0
e. Conventions	14	0	1	0	4	1	0	0	2	0	0	1	9	2	0
f. Commercial tourist attractions	14	0	1	0	4	1	0	0	1	0	0	1	9	2	0
g. Cultural performing, exhibits, & activities	14	0	1	0	4	1	0	0	1	0	0	1	9	2	1

QUESTIONS 5,6,7,& 8		UNDER \$5,000	\$5,000 to \$12,000	\$12,000 to \$20,000	OVER \$20,000	Income Given	N/R
5.	If you think it should expand, should the port stress any of these in its expansion?						
a.	Containerization Yes ___ NO ___	Yes-9 No-6	Yes-4 No-1	Yes-1 No-1	Yes-2 No-0	Yes-10 No-0	3
b.	Superport for petroleum Yes ___ NO ___	Yes-12 No-3	Yes-5 No-0	Yes-1 No-1	Yes-2 No-0	Yes-9 No-3	1
c.	Industry requiring longshoremen Yes ___ NO ___	Yes-13 No-2	Yes-5 No-0	Yes-1 No-1	Yes-2 No-0	Yes-12 No-1	
d.	Accommodations for:						
1.	cruise ships Yes ___ No ___	Yes-15 No-0	Yes-5 No-0	Yes-2 No-0	Yes-2 No-0	Yes-11 No-0	2
2.	party boats Yes ___ No ___	Yes-14 No-0	Yes-5 No-0	Yes-2 No-0	Yes-2 No-0	Yes-12 No-0	1
3.	shrimp fleet Yes ___ No ___	Yes-12 No-3	Yes-4 No-0	Yes-2 No-0	Yes-2 No-0	Yes-10 No-1	2
e.	Other keep the ferry						
6.	Should Galveston encourage expansion of its educational institutions even though it may mean removal of property from the tax rolls? Yes ___ No ___	Yes-8 No-6	Yes-4 No-1	Yes-2 No-0	Yes-2 No-0	Yes-3 No-8	2
7.	Should environmental concerns be stressed although it may discourage some industry from locating on Galveston or Pelican Island? Yes ___ No ___	Yes-9 No-6	Yes-5 No-0	Yes-1 No-1	Yes-2 No-0	Yes-9 No-2	2
8.	Would you favor tax incentives to attract business to Galveston, although this may reduce tax income to the city temporarily? Yes ___ No ___	Yes-11 No-3	Yes-4 No-1	Yes-2 No-0	Yes-2 No-0	Yes-8 No-3	2

QUESTION 9	UNDER \$5,000	N/R	\$5,000 to \$12,000	N/R	\$12,000 to \$20,000	N/R	OVER \$20,000	N/R	No Income Given	N/R
9. Would you favor any of the following marine industries?										
a. Shipbuilding Yes_ No_	Yes- 12 No-2	1	Yes- 5 No-0		Yes- 2 No-0		Yes-1 No-1	1	Yes-11 No-0	2
b. Service to off-shore petroleum industry Yes_ No-	Yes- 11 No-4		Yes- 4 No-1		Yes- 2 No-0		Yes-2 No-0	1	Yes- 9 No-2	2
c. Marine research Yes_ No_	Yes- 12 No-2	1	Yes- 5 No-0		Yes- 2 No-0		Yes-2 No-0	1	Yes- 9 No-2	2
d. Recreational Yes_ No_	Yes- 14 No-0	1	Yes- 5 No-0		Yes- 2 No-0		Yes-2 No-0	1	Yes-12 No-0	1
e. Other										

No Income Given

QUESTION 1	UNDER \$5,000	\$5,000 to \$12,000	\$12,000 to \$20,000	OVER \$20,000	No Income Given
1. The population of Galveston is <u>approximately 64,000.</u>					
a. Do you think it should grow?	Yes- No-	Yes- 3 No- 0	Yes- 2 No- 0	Yes- No-	Yes- No-
b. If not, Galveston's population should:					
1. remain the same	1.-	1.- 0	1.- 0	1.-	1.-
2. decrease	2.-	2.- 0	2.- 0	2.-	2.-
c. If it should grow, Galveston's population should be:					
1. 65,000 - 75,000	1.-	1.- 2	1.- 2	1.-	1.-
2. 75,000 - 100,000	2.-	2.- 1	2.- 0	2.-	2.-
3. 100,000 - 150,000	3.-	3.- 0	3.- 0	3.-	3.-
4. 150,000 - 200,000	4.-	4.- 0	4.- 0	4.-	4.-
Other					

NO AGE GIVEN

QUESTION 2	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	1	2	3	1	2	3	1	2	3	1	2	3
	N/R			N/R			N/R			N/R			N/R		
2. Would you like to see business activity grow on Galveston Island? 1. Yes 2. No				3	0	0	0	2	0	0	0	0			
If yes, please rate the following according to this scale:															
1. quite a bit															
2. a little															
3. not at all															
N/R no response															
a. tourism				3	0	0	0	0	2	0	0	0			
b. Port expansion				3	0	0	0	2	0	0	0	0			
c. educational institutions				1	2	0	0	2	0	0	0	0			
d. private businesses				3	0	0	0	1	1	0	0	0			
e. heavy manufacturing				3	0	0	0	0	2	0	0	0			
f. light manufacturing				3	0	0	0	2	0	0	0	0			
g. marine-related research				3	0	0	0	2	0	0	0	0			
h. high-technology assembly				3	0	0	0	2	0	0	0	0			
i. Bedroom Community for Houston				0	1	2	0	0	0	0	2	0			
j. Other															

QUESTIONS 3, 4	UNDER \$5,000				\$5,000 to \$12,000				\$12,000 to \$20,000				OVER \$20,000				Income Given			
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R
3. Should a variety of tourist activities be developed to encourage extended visits? 1. Yes _____ 2. No _____					3	0	0	0	2	0	0	0								
4. What kind of tourism should Galveston emphasize? Please rate the following tourist activities according to this scale: 1. most desirable 2. somewhat desirable 3. not desirable																				
a. One-day visits to the beach					3	0	0	0	1	1	0	0								
b. Week-end trips with people: 1. staying in motels					3	0	0	0	2	0	0	0								
2. Renting privately					3	0	0	0	2	0	0	0								
3. Camping					1	1	1	0	0	0	2	0								
c. Visits to historical places					1	2	0	0	2	0	0	0								
d. The Port					3	0	0	0	2	0	0	0								
e. Conventions					3	0	0	0	2	0	0	0								
f. Commercial tourist attractions					3	0	0	0	1	1	0	0								
g. Cultural performing, exhibits, & activities					3	0	0	0	2	0	0	0								

QUESTIONS 5, 6, 7, & 8		UNDER \$5,000		\$5,000 to \$12,000		\$12,000 to \$20,000		OVER \$20,000		No Income Given	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
5. If you think it should expand, should the port stress any of these in its expansion?											
a. Containerization											
Yes	No	Yes- 1	No- 2	Yes- 2	No- 0	Yes- 0	No- 0	Yes- 0	No- 0	Yes- 0	No- 0
b. Superport for petroleum											
Yes	No	Yes- 3	No- 0	Yes- 0	No- 2	Yes- 0	No- 0	Yes- 0	No- 0	Yes- 0	No- 0
c. Industry requiring longshoremen											
Yes	No	Yes- 3	No- 0	Yes- 0	No- 2	Yes- 0	No- 0	Yes- 0	No- 0	Yes- 0	No- 0
d. Accommodations for:											
1. cruise ships	Yes	No	No	Yes- 3	No- 0	Yes- 2	No- 0	Yes- 0	No- 0	Yes- 0	No- 0
2. party boats	Yes	No	No	Yes- 3	No- 0	Yes- 2	No- 0	Yes- 0	No- 0	Yes- 0	No- 0
3. shrimp fleet	Yes	No	No	Yes- 3	No- 0	Yes- 2	No- 0	Yes- 0	No- 0	Yes- 0	No- 0
e. Other											
6. Should Galveston encourage expansion of its educational institutions even though it may mean removal of property from the tax rolls? Yes No		Yes	No	Yes- 1	No- 2	Yes- 1	No- 1	Yes- 0	No- 0	Yes- 0	No- 0
7. Should environmental concerns be stressed although it may discourage some industry from locating on Galveston or Pelican Island? Yes No		Yes	No	Yes- 2	No- 1	Yes- 2	No- 0	Yes- 0	No- 0	Yes- 0	No- 0
8. Would you favor tax incentives to attract business to Galveston, although this may reduce tax income to the city temporarily? Yes No		Yes	No	Yes- 3	No- 0	Yes- 2	No- 0	Yes- 0	No- 0	Yes- 0	No- 0

NO AGE GIVEN

QUESTION 9	NO AGE GIVEN						No Income Given	N/
	UNDER \$5,000	N/R	\$5,000 to \$12,000	N/R	\$12,000 to \$20,000	N/R	OVER \$20,000	N/R
9. Would you favor any of the following marine industries?								
a. Shipbuilding Yes_ No_	Yes- No-		Yes-3 No-0	0	Yes-2 No-0	0	Yes- No-	
b. Service to off-shore petroleum industry Yes_ No-	Yes- No-		Yes-3 No-0	0	Yes-2 No-0	0	Yes- No-	
c. Marine research Yes_ No_	Yes- No-		Yes-3 No-0	0	Yes-2 No-0	0	Yes- No-	
d. Recreational Yes_ No_	Yes- No-		Yes-3 No-0	0	Yes-2 No-0	0	Yes- No-	
e. Other								

NO AGE OR INCOME GIVEN

QUESTION 1	UNDER \$5,000	N/R	\$5,000 to \$12,000	N/R	\$12,000 to \$20,000	N/R	OVER \$20,000	N/R	No Income Given	N/R
1. The population of Galveston is <u>approximately 64,000.</u>										
a. Do you think it should grow?	Yes- No-		Yes- No-		Yes- No-		Yes- No-		Yes- 17 No- 6	
b. If not, Galveston's population should:										
1. remain the same	1.-		1.-		1.-		1.-		1.- 5	
2. decrease	2.-		2.-		2.-		2.-		2.- 0	
c. If it should grow, Galveston's population should be:										
1. 65,000 - 75,000	1.-		1.-		1.-		1.-		1.- 10	
2. 75,000 - 100,000	2.-		2.-		2.-		2.-		2.- 8	
3. 100,000 - 150,000	3.-		3.-		3.-		3.-		3.- 0	
4. 150,000 - 200,000	4.-		4.-		4.-		4.-		4.- 0	
Other										

NO AGE OR INCOME GIVEN

QUESTION 2	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3
2. Would you like to see business activity grow on Galveston Island? 1. Yes 2. No													22	1	0
If yes, please rate the following according to this scale:															
1. quite a bit															
2. a little															
3. not at all															
N/R no response															
a. tourism													16	6	1
b. Port expansion													17	6	0
c. educational institutions													17	6	0
d. private businesses													13	9	1
e. heavy manufacturing													13	8	0
f. light manufacturing													18	4	0
g. marine-related research													19	2	0
h. high-technology assembly													18	3	0
i. Bedroom Community for Houston													5	2	12
j. Other															

NO AGE OR INCOME GIVEN

QUESTIONS 3, 4	UNDER \$5,000			\$5,000 to \$12,000			\$12,000 to \$20,000			OVER \$20,000			No Income Given		
	1	2	3	N/R	1	2	3	N/R	1	2	3	N/R	1	2	3
3. Should a variety of tourist activities be developed to encourage extended visits? 1. Yes 2. No													14	1	0
4. What kind of tourism should Galveston emphasize? Please rate the following tourist activities according to this scale: 1. most desirable 2. somewhat desirable 3. not desirable															
a. One-day visits to the beach													7	9	5
b. Week-end trips with people: 1. staying in motels													19	2	1
2. Renting privately													19	2	1
3. Camping													8	4	9
c. Visits to historical places													16	6	1
d. The Port													17	3	2
e. Conventions													18	2	0
f. Commercial tourist attractions													16	4	3
g. Cultural performing, exhibits, & activities													20	2	0

QUESTIONS 5, 6, 7, & 8	UNDER \$5,000		\$5,000 to \$12,000		\$12,000 to \$20,000		OVER \$20,000		Income Given	N/R
	Yes	No	Yes	No	Yes	No	Yes	No		
5. If you think it should expand, should the port stress any of these in its expansion?										
a. Containerization										
Yes <u>NO</u>	Yes	No	Yes	No	Yes	No	Yes	No	Yes-17 NO-6	
b. Superport for petroleum										
Yes <u>NO</u>	Yes	No	Yes	No	Yes	No	Yes	No	Yes-19 NO-3	1
c. Industry requiring longshoremen										
Yes <u>NO</u>	Yes	No	Yes	No	Yes	No	Yes	No	Yes-20 NO-1	2
d. Accommodations for:										
1. cruise ships	Yes	No	Yes	No	Yes	No	Yes	No	Yes-21 NO-1	1
2. party boats	Yes	No	Yes	No	Yes	No	Yes	No	Yes-21 NO-1	1
3. shrimp fleet	Yes	No	Yes	No	Yes	No	Yes	No	Yes-21 NO-1	1
e. Other _____										
6. Should Galveston encourage expansion of its educational institutions even though it may mean removal of property from the tax rolls?	Yes	No	Yes	No	Yes	No	Yes	No	Yes-13 NO-9	1
7. Should environmental concerns be stressed although it may discourage some industry from locating on Galveston or Pelican Island?	Yes	No	Yes	No	Yes	No	Yes	No	Yes-12 NO-10	1
8. Would you favor tax incentives to attract business to Galveston, although this may reduce tax income to the city temporarily?	Yes	No	Yes	No	Yes	No	Yes	No	Yes-16 NO-6	1